



eSlate™ Polling Place System Election Day Desk Reference

(System Version 6.2)



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Hart InterCivic, Inc.
P.O. Box 80649
Austin, TX 78708
URL: www.hartintercivic.com

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VBO ED PD w/ Caddy II

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D E S K R E F E R E N C E

what is the eSlate?

eSlate is an accurate, accessible electronic voting system. The eSlate polling place components include . . .



Judge's Booth Controller (JBC)

The JBC is the control unit for the polling place system. Poll workers use the JBC to issue electronic ballots to voters, and it also serves as the ballot box for the polling place.



eSlate with Verifiable Ballot Option (eSlate VBO)

Voters cast electronic ballots on the eSlate voting machine by turning a rotary SELECT wheel and pressing the ENTER button. Before casting the ballot, voters have the opportunity to verify their selections on a printed paper record. eSlate voting machines are connected to the JBC in series.



Disabled Access Unit with Verifiable Ballot Option (DAU eSlate VBO)

Disabled Access Units are specially modified eSlate voting machines that allow voters with disabilities to vote privately and independently. DAU eSlates include audio ballot readers with headphones for voters with visual impairments; and DAU eSlates can accept adaptive devices for voters with mobility impairments.

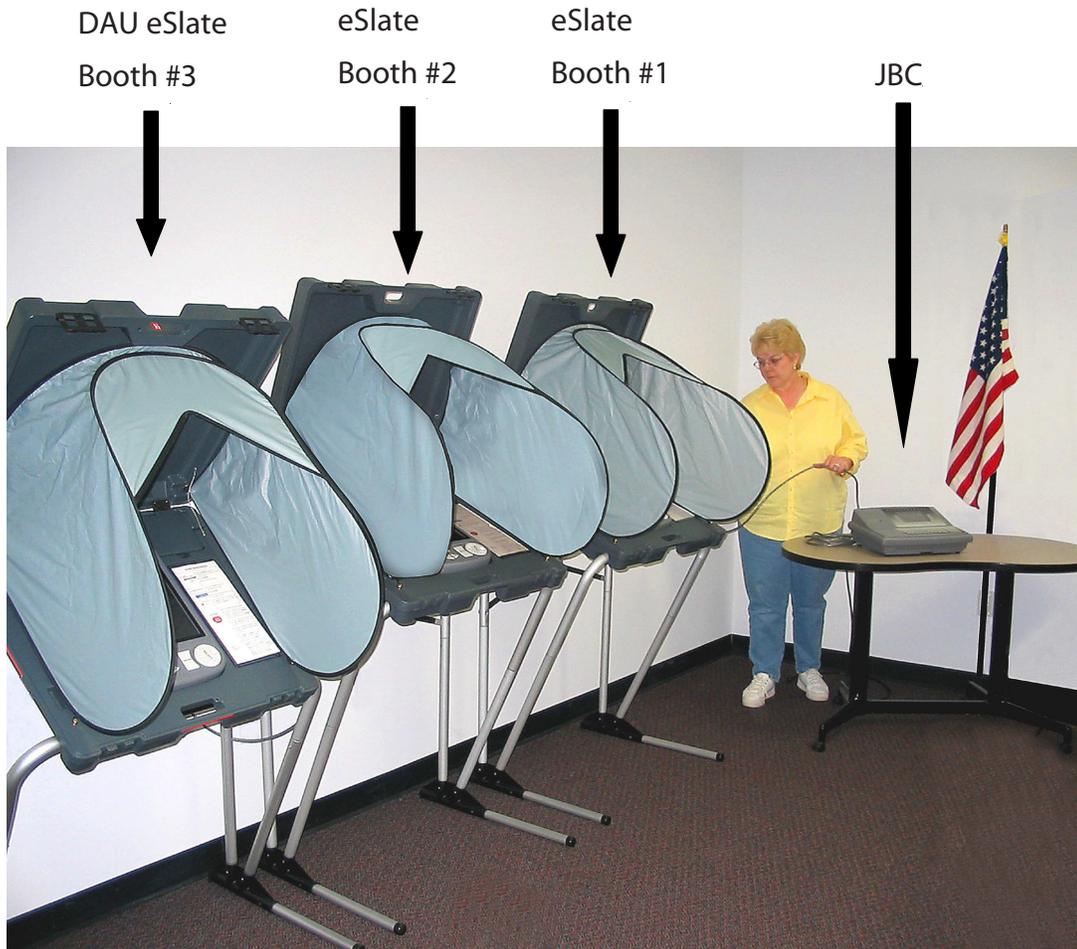


eSlate Booth

The eSlate booth is a self-contained package with everything required to create a private space for voters: eSlate voting machine, eSlate VBO printer, privacy screen, and built-in legs for easy assembly. When not in use, the eSlate booth folds up into a rugged storage container, similar to a hard luggage case.

D E S K R E F E R E N C E

what is the eSlate?



In this polling place, the Judge's Booth Controller (JBC) is being daisy chained to three eSlates. The last unit in the daisy chain is a Disabled Access Unit (DAU) eSlate.

D E S K R E F E R E N C E

CHECKLIST

supply checklist

general

- Polling Place Layout and Traffic Flow Plan, if available

voter instruction

- Voter Instruction Placards
- Voter Instruction Flyers
- Voter Instruction Script
- Voter Instruction Video, if available
- Demonstration eSlate, if available
- Flag Placards

logs & envelopes

- Reconciliation Log**
- Canceled Booth Log**
- Appropriate Envelopes

D E S K R E F E R E N C E

voter instructions

Before each voter gets to an eSlate booth, explain how to vote on the eSlate.

Point to the Voter Instruction flyer or script and say:

You will be voting on the eSlate today. (If there is no language choice, skip Step 1.)

1. Turn the **SELECT** wheel to highlight your language and press **ENTER**.
2. Turn the **SELECT** wheel to highlight the first number of your ACCESS CODE. Press **ENTER**. Repeat for each number.
3. Turn the **SELECT** wheel to highlight your ballot choice. Press **ENTER**. The box to the left of the choice changes to red. Repeat for each contest. You can turn pages on the ballot with **PREV** or **NEXT**.
4. *Read the Ballot Summary Page carefully.* Only after you have made all of your desired choices, press **CAST BALLOT** from the final Ballot Summary Page to proceed to Ballot Verification.



5. *Read the Paper Verification Page carefully and verify your selections on the printed record.* Only after verifying the printed record, turn the **SELECT** wheel to highlight **Accept Page** and press **ENTER**.
6. After you have verified and accepted all printed pages, press **CAST BALLOT** to finish voting.



You have finished voting when you see the waving American flag. The printer displays "Ballot Accepted" and scrolls to a blank page to ensure voter privacy.



Pressing the CAST BALLOT button after you have verified all printed pages completes the voting process and records the ballot.

D E S K R E F E R E N C E

eSlate buttons



SELECT Wheel
Use to move between choices.



ENTER
Press to make a choice.



PREV
Press to go back one page.



NEXT
Press to go to the next page.



CAST BALLOT
Press to cast your ballot from the final verification page.

D E S K R E F E R E N C E

verifying and casting the ballot

To cast the ballot, press the CAST BALLOT button *only after* you have made and verified all desired choices.



After reviewing choices on the *Ballot Summary Page*, the **Paper Verification Page** appears:

- Verify your choices on the printer and turn the **SELECT** wheel to highlight **Accept Page** to proceed or **Reject Page** to go back and make changes; then press **ENTER** to mark your choice.
- You may reject a ballot only a limited number of times. After the final rejection, you may make further changes to the ballot, but you may NOT reject it again.



After verifying all printed pages:

 **Pressing the CAST BALLOT button after you have verified all printed pages completes the voting process and records the ballot.**

- The Paper Verification Page *always* appears before the ballot is recorded, so that voters may review choices and make changes, if desired.
- Voters may change their choices at any time *before* pressing the CAST BALLOT button from the final verification page.
- The waving American flag shows that the ballot has been recorded.

All printed pages have been verified.



Press **CAST BALLOT** to finish voting.

Warning: Casting your ballot is final. You may NOT go back after the ballot has been cast.

Or

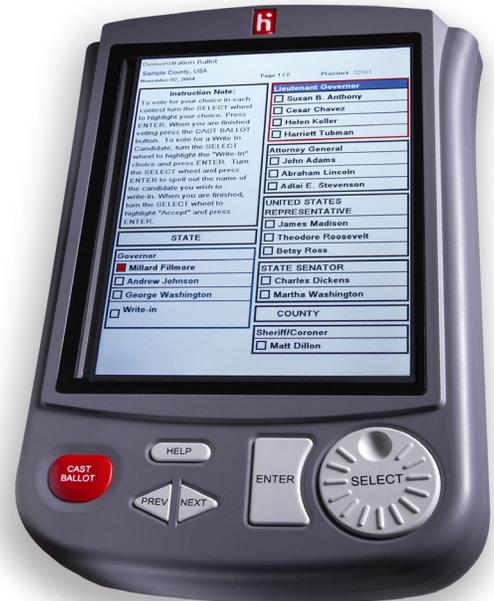


Press **PREV** to reject your ballot and go back to make changes.

D E S K R E F E R E N C E

other features for voters

- Press **HELP** once for an on-screen help message. Press **HELP** twice for help from a poll worker.
- Use **PREV** or **NEXT** to move between pages of the ballot.
- Voters do not need to vote in all contests, if they choose not to.
- Voters may cast a blank ballot, if they choose to. The eSlate displays a warning page to alert voters if they are about to cast a blank ballot.
- Cancel a choice by highlighting the choice with the **SELECT** wheel and then press **ENTER**.
- Change a choice by turning the **SELECT** wheel to your new choice and press **ENTER**.
- Change a choice from the BALLOT SUMMARY by turning the **SELECT** wheel to highlight the contest you wish to change then press **ENTER**. You will go back to that contest.



Ballots in your area **may** contain these additional features:

- In multi-page ballot summaries, turn the **SELECT** wheel, or press **NEXT**, to move to the final page and then press **CAST BALLOT**.
- The availability of a write-in option depends on state and local guidelines. To vote for a write-in, if a **Write-In** option is available, turn the **SELECT** wheel to the **Write-In** option and press **ENTER**. Turn the **SELECT** wheel and press **ENTER** to spell out the name of the candidate you wish to write in. Turn the **SELECT** wheel to highlight **Accept** and press **ENTER**.
- The availability of a straight party option depends on state and local guidelines. If a **Straight Party** option is available, and you make a selection in that contest, you may use the **NEXT** button to move through the pages of the ballot after choosing your party.

D E S K R E F E R E N C E

write-in feature

To vote for a write-in, if a **Write-In** option is available:

- Turn the **SELECT** wheel to the **Write-In** option and press **ENTER**.
- Turn the **SELECT** wheel and press **ENTER** to spell out the name of the candidate you wish to write in. The cursor indicates your place in the text box.
- Turn the **SELECT** wheel to highlight **Accept** and press **ENTER**.
- Other choices are **Clear Last** to go back a space, **Space** to skip a space, and **Cancel** to return to the ballot without entering a choice.
- If your jurisdiction also requires you to enter an address for the candidate you wish to write in, turn the **SELECT** wheel to highlight **Line 2** and press **ENTER** to spell out the candidate's address.

Write-In page for jurisdictions that require candidate name only

Enter Write-In Candidate

Candidate Name

GEORGE WASHINGTON__

A	B	C	D	E
F	G	H	I	J
K	L	M	N	O
P	Q	R	S	T
U	V	W	X	Y
Z	Clear Last	Space		

Cancel

Accept

Press HELP for instructions.

Write-In page for jurisdictions that require candidate name and address

Enter Write-In Candidate

Line 1: Candidate Name

GEORGE WASHINGTON

Line 2: Candidate Address

1600 PENNSYLVANIA AVE

Line 1					Line 2				
A	B	C	D	E	F	G	H	I	
J	K	L	M	N	O	P	Q	R	
S	T	U	V	W	X	Y	Z	0	
1	2	3	4	5	6	7	8	9	
Clear Last					Space				
Cancel					Accept				

Press HELP for instructions.

D E S K R E F E R E N C E

setting up: removing booths from storage caddy

To Unload Storage Caddy:

1. Lock the caddy wheels in place, if wheels are attached to caddy.
2. Open the caddy door by unlocking it, if necessary, and pushing the latch to the left.
3. Unload booths from the upper level.
4. Unload booths from the lower level.
5. Close the caddy door and ensure that the latch has engaged.
6. Caddy is ready to be moved out of the way with a pallet jack, a fork lift, an industrial-grade hand truck, or its built-in wheels.



To Move Storage Caddy:

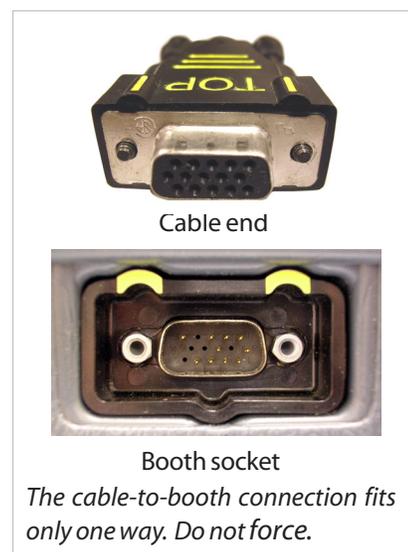
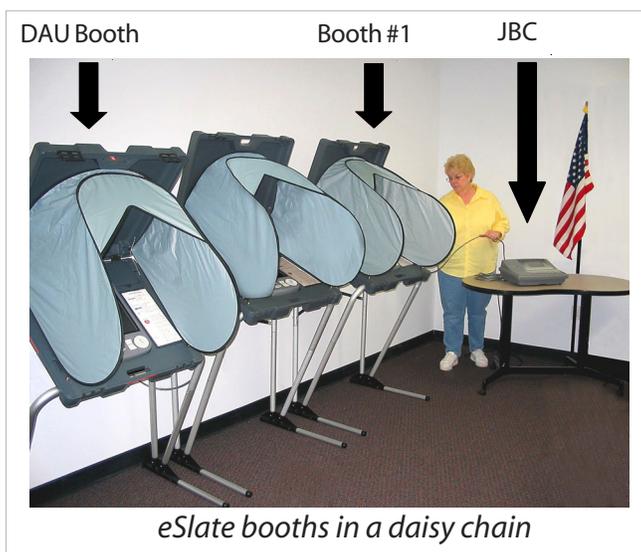
1. Ensure that the caddy door is closed and the latch is engaged.
2. Prepare moving equipment.
 - a) *If using a narrow-stance pallet jack or forklift*, roll the forks completely into the fork guide (under the booth shelf) from any side of the caddy.
 - b) *If using a wide-stance pallet jack or forklift*, roll the forks completely into the fork guide (under the booth shelf) from either the front (i.e. door side) or back of the caddy.
 - c) *If using an industrial-grade hand truck*, insert the tongue fully into the fork guide (under the booth shelf) from any side of the caddy.
 - d) *If using built-in caddy wheels*, unlock the wheels, roll the caddy to a new location, and lock the wheels. Skip steps 3 and 4.
3. Lift the caddy off the floor and move it.
4. Clear moving equipment from under the caddy when finished.

D E S K R E F E R E N C E

setting up: JBC and eSlates



1. Place the Judge's Booth Controller (JBC), its black power cable, and the JBC cable (gray) on a table near an electrical outlet. **Do not connect the JBC to any power source yet.** (If using a voter registration computer, set it up and connect it to the JBC "Modem" port.)
2. Plug one end of the JBC cable into the "Booth Out" port on the back of the JBC and tighten the thumbscrews. (This may have already been completed at the warehouse.)
3. Arrange the voting booth cases in the polling place. Disabled Access Unit (DAU) booths are identified with a red stripe near the handle. If using more than one booth in the polling place, place the DAU booth at the end of the row.
4. Set up the legs of each booth. See the instructions found on the brace of each booth.
5. Use two people to turn each booth upright. **Be sure that each booth's feet are extended.**
6. Stand in front of each booth and release the locks located on either side of the handle. Raise the lid and press on the brace to lock the lid upright. Repeat for all booths, if applicable.
7. Plug the black end of the JBC cable into the back of the first booth. Tighten the thumbscrews.
8. If using more than one booth in the polling place, stand in front of the first booth and open the storage compartment above the eSlate. Run the eSlate cable out of the booth and connect it to the back of the next booth in the row. Repeat for all booths, if applicable.
9. Unfold the fabric privacy screens. See following pages for setup steps.
10. Proceed to the "Opening Polls" sequence.



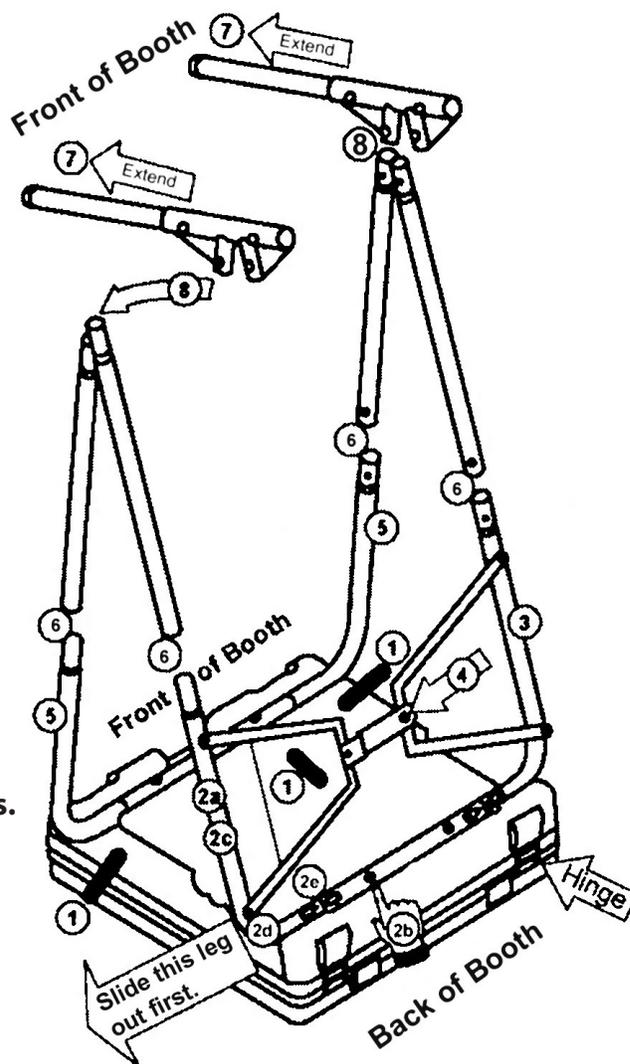
D E S K R E F E R E N C E

setting up: eSlate booths

Match the steps with the numbers on the picture to set up the eSlate booth.

1. Release the three Velcro straps.
2. Position the LEFT BACK leg:
 - a) Grasp the leg (do not grasp the leg brace).
 - b) Press and hold the button down.
 - c) Raise the leg.
 - d) Slide the leg out.
 - e) Align arrows to lock the button.
3. Position the RIGHT BACK leg (same as left back leg).
4. Lock the leg braces together (fit the button into the hole).
5. Position the FRONT legs (same as back legs).
6. Lock the straight tubes in place.
-  7. **Extend the foot tubes and lock their buttons.**
8. Lock the feet onto the straight tubes.

 **The foot tubes extend toward the front of the booth where the handle and latches are located.**
9. Turn the booth over so that it is standing up. Unlatch and lift the top of the booth.
10. Assemble the privacy screen. If the booth has a fabric privacy screen, follow the assembly instructions on the tag attached to the screen. If the booth has plastic privacy wings, insert them into the notches on the sides of the booth.



foot tube not extended



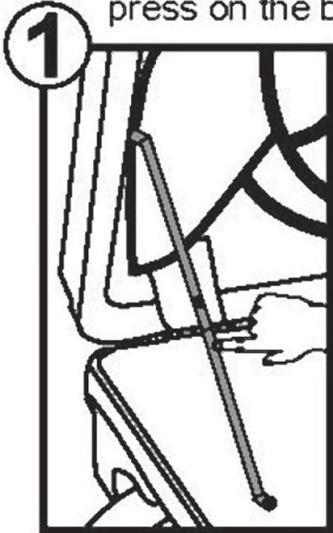
foot tube extended

D E S K R E F E R E N C E

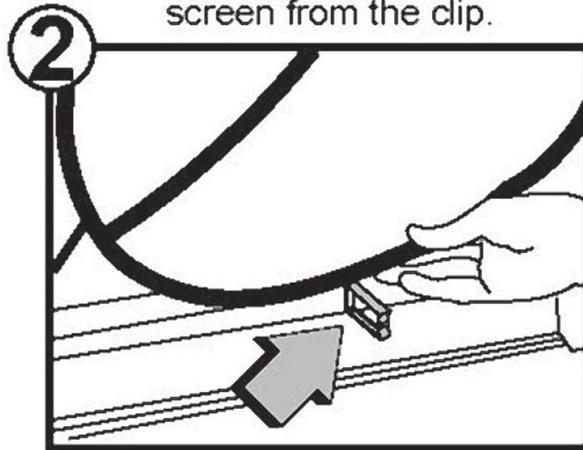
setting up: eSlate booths

Follow these steps to set up the fabric privacy screen.

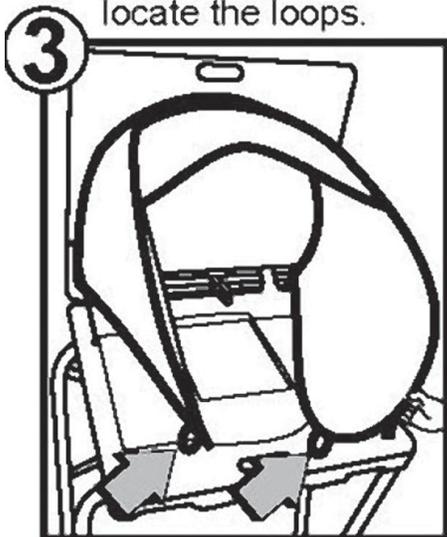
1 Raise the booth lid and press on the brace to lock it.



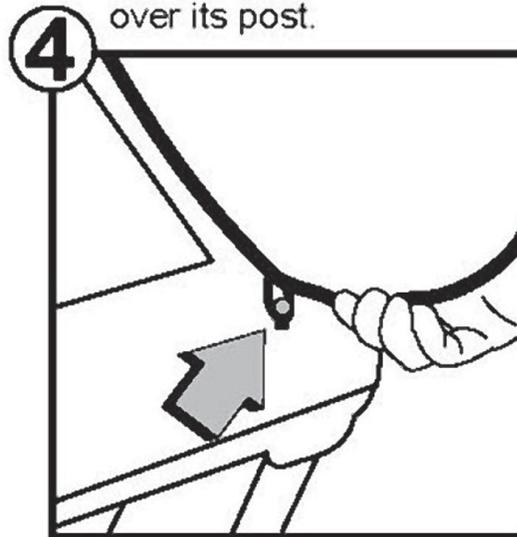
2 Release the bottom of the screen from the clip.



3 Unfold the screen and locate the loops.

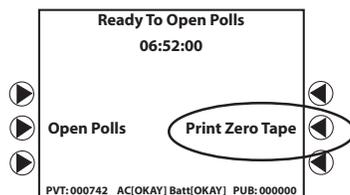
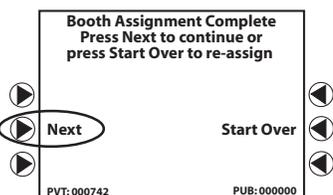
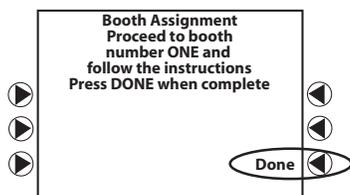


4 Fasten each loop over its post.



D E S K R E F E R E N C E

opening polls for election day



1. If not already connected, connect the JBC battery key. A "JBC Initialized" report prints. Leave the report on the JBC; it will be filed at the end of Opening Polls.
2. Connect the JBC to AC power by inserting the power cord into the back of the JBC and plugging the cord into a power outlet. If using a power strip, make sure it is turned on.
3. **Connect each eSlate VBO's printer unit to AC power:**
 - ▶ Insert each printer's power cord into the power "brick."
 - ▶ Lift the booth's storage compartment cover and insert the round end of the power cord into the power port immediately above the printer.
 - ▶ Plug each printer's power cord into a power outlet. If using a power strip, make sure it is turned on.
4. On each eSlate screen, check the eSlate VBO printer's power supply (**PRN**) and **Printer Status**. *Both must indicate [OKAY]*. If the eSlate displays a VBO printer error code, consult the *Troubleshooting Guide* before proceeding.
5. Assign booth numbers. Go to the first eSlate and press **ENTER** to assign that booth as number 1. Go to the second eSlate and press **ENTER** to assign that booth as number 2. Continue until all booths have been assigned, and return to the JBC.
6. Notice the booth status lights on the JBC. Press the ◀ next to **Done** when you have finished assigning booth numbers. If you have 12 eSlates connected, this screen will not appear.
7. Press the ▶ next to **Next** and the JBC prints a *Network Configuration Report*. Leave the report on the JBC; it will be filed at the end of Opening Polls.
8. Press the ◀ next to **Print Zero Tape**. If applicable, election officials may sign the zero tape on the lines provided. Check the report to verify your polling place and/or precincts. Leave the *Zero Tape Report* on the JBC; it will be filed at the end of Opening Polls.

continued on next page ⇨

D E S K R E F E R E N C E

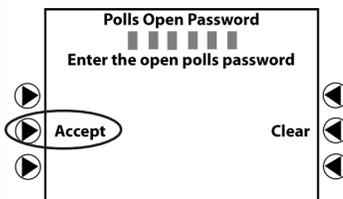
opening polls for election day



9. Enter the JBC Public Count in the **Reconciliation Log**.

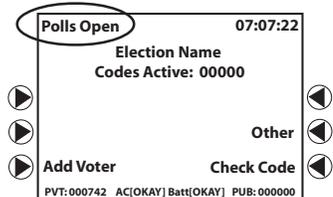


10. Check the time. Press the ► next to **Open Polls**.

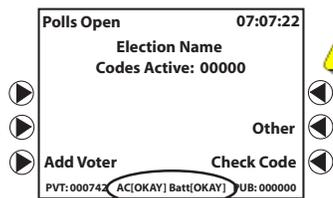


11. Enter the **Open Polls Password**. Press the ► next to **Accept**.

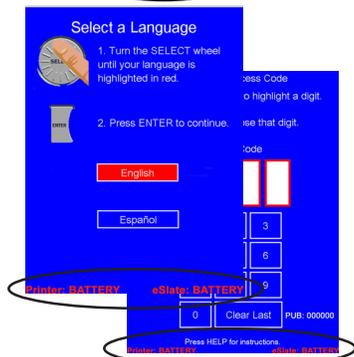
12. Tear off the Open Polls reports and file in the appropriate envelope.



13. Verify that the JBC displays the **Polls Open Menu**.



14. **Check the JBC AC and battery power** by viewing the power status at the bottom of the JBC screen. Both should indicate **[OKAY]**.



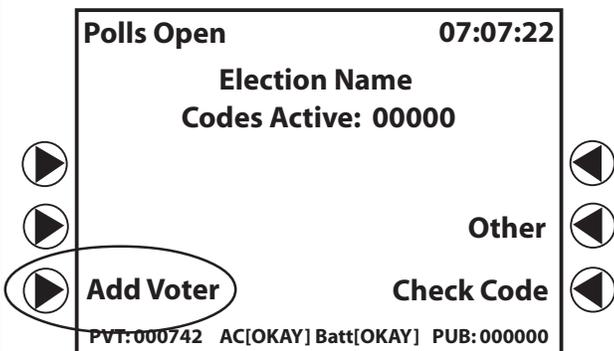
15. On eSlates with battery packs, look for **BATTERY** indicators in the lower left and right corners of the Language or Access Code page. **BATTERY** indicators for **both** the printer and the eSlate voting machine should appear, indicating that the backup batteries are properly connected and available, if necessary.

You are ready to add voters.

D E S K R E F E R E N C E

adding voters from the JBC

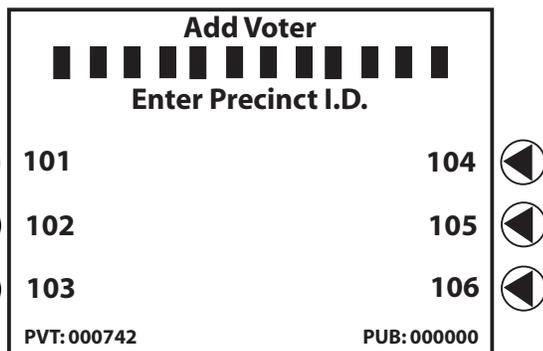
"Adding a voter" to generate an ACCESS CODE is similar to issuing the proper ballot style for the voter's precinct.



Follow these steps to add a voter after ...

- ▷ The voter has been qualified
- ▷ The voter's precinct I.D. has been verified
- ▷ An open booth is available

1. To add a new voter to the system, on the JBC **Polls Open** screen, press the ► next to **Add Voter**.



2. If applicable, select the voter's precinct I.D. on the JBC screen. (On JBCs with only one precinct, the precinct I.D. screen will not appear; continue to Step 3).

To select the voter's precinct I.D., use the ► or ◀ button next to the correct precinct I.D. on the JBC screen, or use the keypad to enter the voter's precinct I.D.



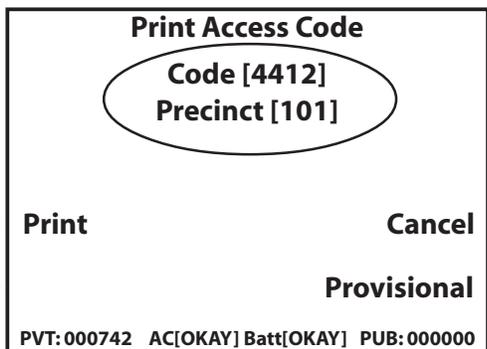
The JBC screen displays a maximum of six precinct I.D.s at a time. If you do not see the precinct you are looking for, use the ▲ or ▼ arrows on the JBC keypad to scroll through additional pages of precinct I.D.s until you find the desired precinct.



To ensure that the voter receives an ACCESS CODE with the correct ballot style, you *MUST* correctly select a voter's precinct I.D. from the JBC. If you cannot find the voter's precinct I.D., call the Elections Office or help desk.

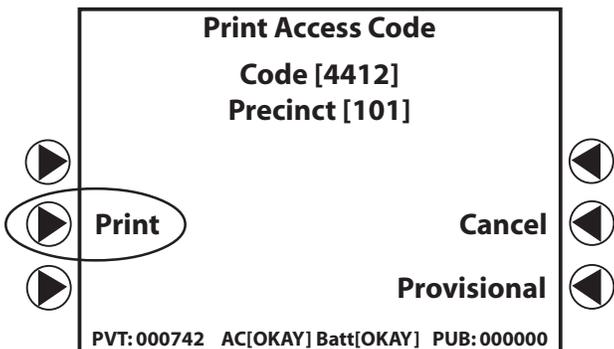
D E S K R E F E R E N C E

adding voters from the JBC



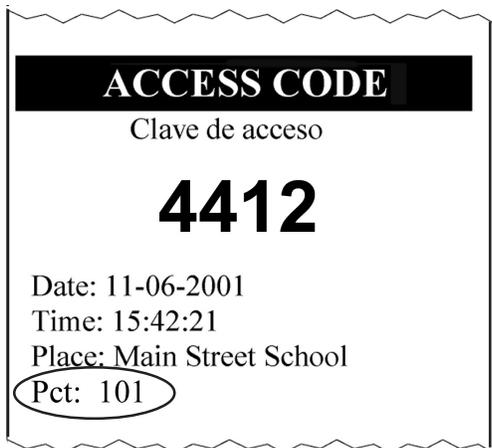
3. Note that the JBC screen displays the ACCESS CODE and precinct prior to printing.

 In the event that the JBC printer is disabled, simply hand-write the ACCESS CODE displayed onto any piece of paper before continuing to Step 4.



4. Press the ► next to **Print**. The JBC prints a slip of paper with the ACCESS CODE.

 **Only print an ACCESS CODE if there is an open booth.**



5. Verify the voter's precinct I.D. on the ACCESS CODE slip. Give the ACCESS CODE to the voter, and instruct the voter to go to any open booth. The JBC screen returns to the **Polls Open Menu**.

helping voters

Along the top of the JBC are lights, numbered 1-12. Each light corresponds to an eSlate booth to inform you of its status. These lights must be monitored while voters are in booths.

When the booth is **open**, the light is GREEN.

When the booth is **in use**, the light is RED.

When a voter needs **help**, the light flashes GREEN and RED.



If a voter enters the booth and the booth light stays GREEN, go to the booth to see if the voter needs help.



If a voter leaves the booth and the booth light is still RED, remind that voter to go back to press CAST BALLOT.

To Help A Voter:

1. Go to the booth where a voter has requested help, or for which a flashing light appears.
2. Stand beside the privacy screen to protect the voter's secret ballot.
3. Ask the voter how you may assist him or her.
4. Ask appropriate questions to learn what part of the voting process the voter needs help with (e.g., "What page is visible?" ACCESS CODE page, ballot, summary page, etc.)
5. If necessary, ask the voter to press **ENTER** on the blue Help page to return to the voting process.
6. If a white ballot page is visible, tell the voter to press **HELP** twice to "mask" the ballot with the blue Help page.



7. **ALWAYS** ask for the voter's **explicit** permission before seeing the ballot or touching the voter's eSlate machine.

8. Follow state and local guidelines to complete appropriate assistance forms, if required.

D E S K R E F E R E N C E

adding provisional voters

1. Follow state and local guidelines for adding a voter with a retrievable provisional ballot.
2. On the JBC **Polls Open Menu**, press the ► next to **Add Voter**.
3. If applicable, select the voter's precinct I.D. and/or party affiliation. (See "Adding voters from the JBC.")
4. On the next screen you see, press the ◀ next to **Provisional** (bottom right-hand side of the screen).
5. The JBC asks if you are sure you want to make this code provisional. Press the ► next to **YES**.
6. Note that the JBC screen displays the ACCESS CODE and ballot code prior to printing. Press the ► next to **Print**, and the *Voter Provisional Stub* prints.
7. Tear off the ACCESS CODE from the *Voter Provisional Stub*.
8. Ask the voter to print and sign his/her name on the stub and return it to you.
9. File the stub and give the voter the ACCESS CODE.
10. Complete any documentation required by the local Elections Office.

Tear here and give
ACCESS CODE
to voter. →

File this stub. →

Voter prints name. →

Voter signs here. →

ACCESS CODE

Clave de acceso

4412

Date: 11-06-2001
Time: 15:42:21
Place: Main Street School
Pct: 101

Sample County, U.S.A.
General Election
November 6, 2001
Main Street School

Voter Provisional Stub

Date: 11-06-2001
Time: 15:42:21
INSTRUCTIONS TO VOTER:
1. Print your name below.
2. Sign your name below.
3. Place stub in envelope and seal.
4. Give envelope to election judge.
5. Proceed to voting booth to vote ballot according to regular procedures.
DATE OF ELECTION:
November 6, 2001
NAME OF ELECTION:
General Election
PRECINCT NAME:
101
BALLOT CODE:
1000014412
PRINTED NAME OF VOTER:

Voter Signature:
X _____

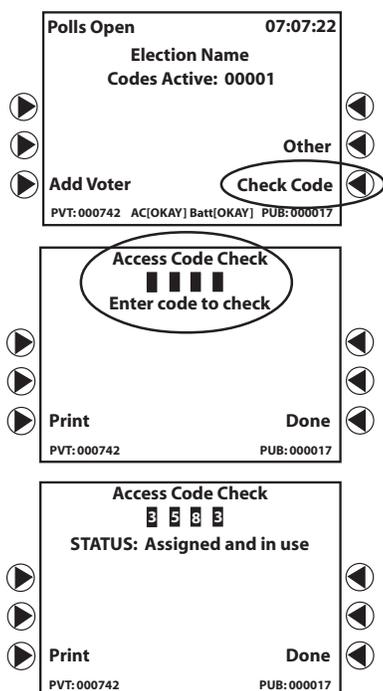
checking an access code

Check Code allows you to check the status of an ACCESS CODE. The status of a code may be:

- *Not assigned* Code was not printed from the current JBC.
- *Assigned and in use* Code is associated with a ballot currently active on an eSlate.
- *Assigned and expired* Code was not entered into an eSlate within time limit.
- *Assigned and cast* Code is associated with a ballot recorded in the electronic ballot box.
- *Assigned and canceled* Code is associated with a booth that was canceled prior to casting the ballot.
- *Assigned and open* Code is "live," and it has not yet been entered into an eSlate.

To check an ACCESS CODE:

1. On the JBC **Polls Open** screen, press the ◀ next to **Check Code**.
2. On the **Access Code Check** screen, use the keypad to type in the ACCESS CODE.
3. The status of the ACCESS CODE appears on the screen.
4. If necessary, press the ▶ next to **Print** to print.
5. Press the ◀ next to **Done** when you are finished.

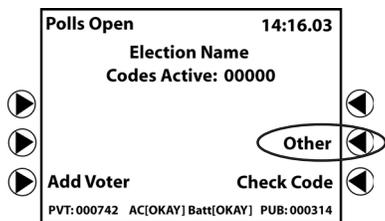


D E S K R E F E R E N C E

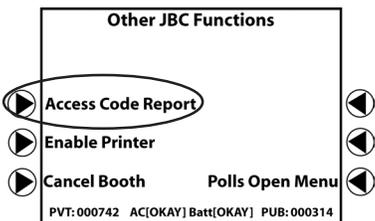
printing an access code report

To print an *Access Code Report* during the day:

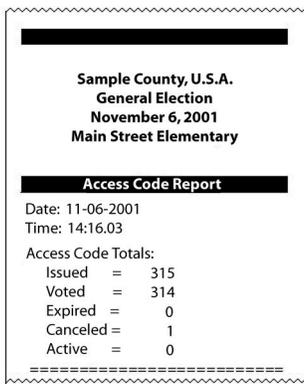
1. On the **JBC Polls Open Menu**, press the ◀ next to **Other**.



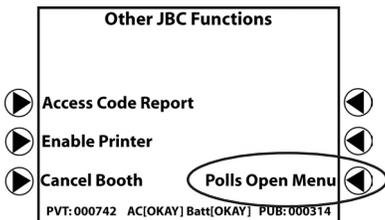
2. Press the ▶ next to **Access Code Report**.



3. The JBC prints the *Access Code Report*.



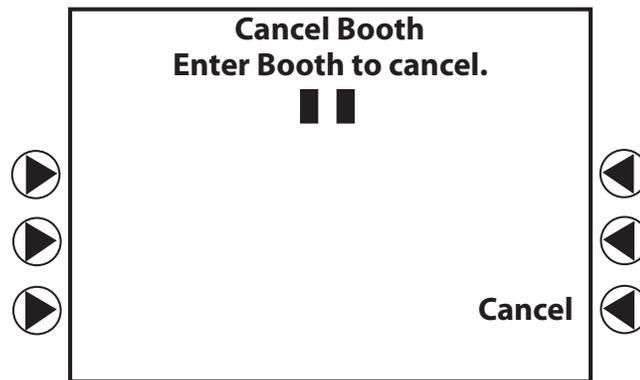
4. Press the ◀ next to **Polls Open Menu**.



canceling a booth

Cancel a booth if:

- A voter gets the wrong ballot style or language.
- A voter is using an eSlate unit, but needs a DAU eSlate feature.
- A voter walks away from the booth with an active ballot, without pressing **CAST BALLOT**. Refer to Elections Office guidelines for this situation.



1. On the JBC **Polls Open Menu**, press the ◀ next to **Other**.
2. Press the ▶ next to **Cancel Booth** on the next screen.
3. Enter the number of the booth you wish to cancel (e.g., 01, 02, 03) on the **Cancel Booth** screen.
4. Go to that booth and press **ENTER** on the eSlate.
5. Return to the JBC and press the ▶ next to **Continue**.
6. Press the ◀ next to **Polls Open Menu**.
7. Record the cancellation on the **Canceled Booth Log**.
8. If applicable, follow state and local guidelines to issue a replacement ballot.

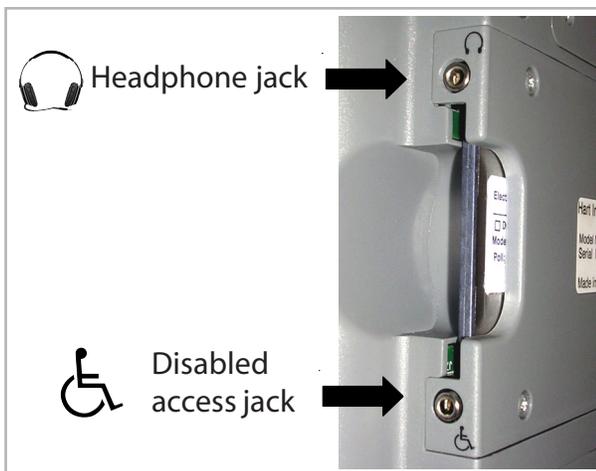
voter using headphones or tactile input switches

HEADPHONES

- The headphones are ideal for voters who may have trouble reading the ballot.
- The headphones have a volume control built into the wiring.
- Sliding the volume control lever up produces louder audio, down produces quieter audio.
- Orient blind or visually impaired voters to the eSlate **SELECT** wheel and **ENTER** button.
- If necessary, read the ACCESS CODE to the voter, allowing the voter to enter the code independently and begin voting.

TACTILE INPUT SWITCHES

- The tactile input switches are designed for voters who have mobility impairments.
- Check to make sure that the tactile input switches are plugged in to the correct jack. The disabled access jack has a wheelchair symbol next to it.
- A voter using the tactile input switches on the ballot's final contest will not see a BALLOT SUMMARY page; instead, the voter has the option to **Review Ballot** by navigating through the contests.
- For visually impaired voters who need headphones and tactile input switches, a poll worker will need to orient the voter to the switches with left-right directions.
- A voter's personal "sip-and-puff" device can plug into the disabled access jack in place of the tactile input switches. "Sipping" is similar to turning the **SELECT** wheel in a clockwise direction; "puffing" is similar to the **ENTER** button.



The GREEN tactile input switch is the same as the **ENTER** button.

The RED tactile input switch is the same as turning the **SELECT** wheel in a clockwise direction.



D E S K R E F E R E N C E

curbside voting

Only the last eSlate in a row can be used curbside.

! Make sure the ballot is displayed BEFORE disconnecting the eSlate booth.

1. When a voter needs to use the curbside voting feature, make sure you:

- a. Ask for the voter's I.D.
- b. Ask for the voter's preferred language.
- c. Ask if the voter needs tactile input switches ("buddy buttons") and/or headphones.
- d. Qualify the voter and print an ACCESS CODE, as usual.

2. Enter the voter's language choice into the last eSlate in the row, if applicable.

3. Check for eSlate and VBO printer battery power:

- Look for the word **BATTERY** in the lower left and right hand corners of the eSlate's language or ACCESS CODE page.
- If **BATTERY** does not appear in both corners, install batteries before proceeding.

4. Enter the voter's ACCESS CODE into the last eSlate in the row.



- Remember to enter the voter's ACCESS CODE to display the ballot.
- Make sure the ballot is displayed *before* disconnecting the booth.

Enter Your Access Code

1. Turn SELECT wheel to highlight a digit.
2. Press ENTER to choose that digit.

Access Code

--	--	--	--

1	2	3
4	5	6
7	8	9
0	Clear Last	PUB: 000000

Press HELP for instructions.

Printer: BATTERY eSlate: BATTERY



D E S K R E F E R E N C E

curbside voting

5. When the ballot appears, disconnect the last eSlate booth in the row from the JBC and/or daisy chain:
 - a. Loosen the cable's thumbscrews *from the rear of the booth.*
 - b. Pull the booth cable free.



Enable the ballot BEFORE disconnecting cable from rear of booth

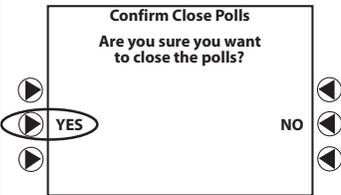
6. Disconnect the eSlate printer from AC power by removing the power cord from the booth's AC power port.
7. Have two poll workers carry the eSlate booth to the voter and tell the voter how to use the eSlate.
 - To finish voting, the voter presses **CAST BALLOT** after all printed pages have been verified and accepted.
8. When the waving American flag and the "Reconnect to system" message appear, return the eSlate booth to the polling place. **To record the vote, the eSlate must be reconnected to the JBC and/or daisy chain.**
9. Connect the eSlate printer to AC power by lifting the storage compartment cover and inserting the power cord into the power port immediately above the printer unit.
10. Reconnect the eSlate to the JBC and/or daisy chain by inserting the booth cable into the rear of the last booth. Look for the "Thank you" page with the waving American flag, indicating that the vote has been recorded. The booth is now available for the next voter.

closing the polls: election day

1. Wait for all voters in the polling place to finish voting.

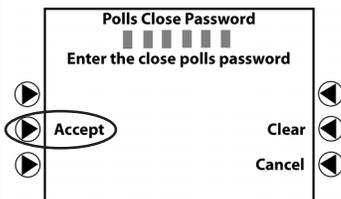


2. On the JBC, press **CLOSE POLLS**. It is located below the JBC screen.



3. The JBC confirms that you want to close the polls.

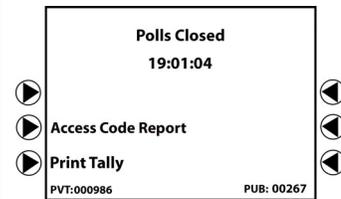
Press the ► next to **YES**.



4. Follow the prompts on the JBC screen to enter the **Close Polls Password**. Press the ► next to **ACCEPT**.



5. A "Polls Closed" report prints. Leave this on the JBC to be filed with the other Close Polls reports.



6. Are you authorized to select the **PRINT TALLY** option, if available on the JBC screen?

► If **NO**...
Proceed to Step 8. 

► If **YES**...
Continue with Step 7.

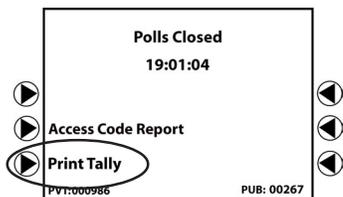


Select **PRINT TALLY** only if *specifically* instructed to do so by your local Elections Office.

continued on next page ⇨

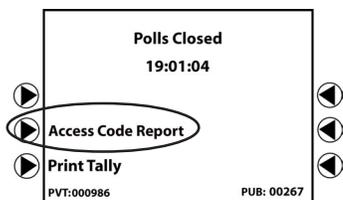
D E S K R E F E R E N C E

closing the polls: election day

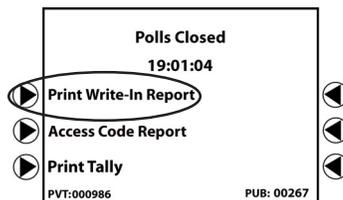


7. Press the ► next to **Print Tally**. Tear off the Close Polls reports.

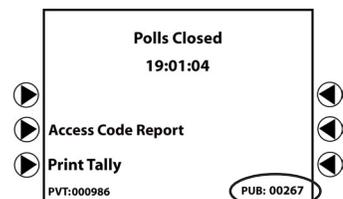
Repeat as necessary to print additional copies of Tally report, in accordance with state and local guidelines.



8.  Press the ► next to **Access Code Report** and tear off the report.



9. Press the ► next to **Print Write-In Report**, if applicable, and tear off the report.



10. Check the end-of-day Public Count (**PUB**) and use your report(s) to complete the **Reconciliation Log**.

11. File reports in the appropriate envelope.

12. Press the ► next to the bottom-left option on the JBC screen. **Leave this copy of the final report on the JBC.**

13. Check that you have all Election Day reports:

- Open Polls Reports filed
- Close Polls Reports filed
- Final report left on the JBC

14. Unplug the JBC's battery key and black AC power cable.



D E S K R E F E R E N C E

disconnecting & packing equipment

At the end of each day during early voting:

1. After disconnecting all equipment from all power sources:
 - Disconnect the JBC cable from the first eSlate booth.
 - Coil the JBC cable and power cable and set them to the side of the JBC.
 - Secure the JBC.
2. Secure the entire room where the eSlates are located, or secure the individual eSlates as directed by the Elections Office.



3. **Typically, MBBs and DAU audio cards remain inside their respective equipment. Do not remove the MBB or DAU audio card unless specifically instructed to do so.**

At the end of the final day of early voting and at the end of election day:

1. After disconnecting all equipment from all power sources:
 - Disconnect the JBC cable from the first eSlate booth.
 - Coil the JBC cable and power cable and set them to the side of the JBC.
 - Leave the JBC sealed.
 - Match the JBC serial number to the JBC box serial number, and pack the JBC in its box. The JBC will be transported to the Counting Station, as directed by the Elections Office.



2. **Typically, MBBs and DAU audio cards remain inside their respective equipment. Do not remove the MBB or DAU audio card unless specifically instructed to do so.**



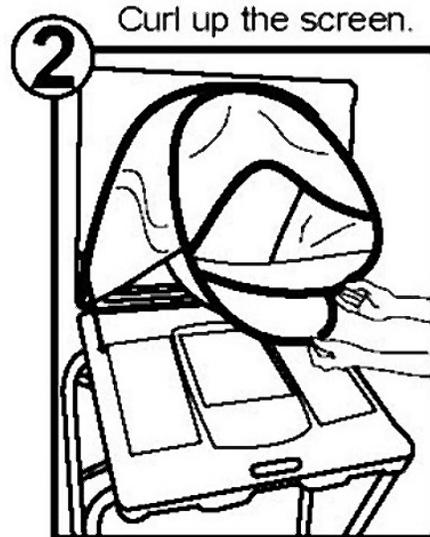
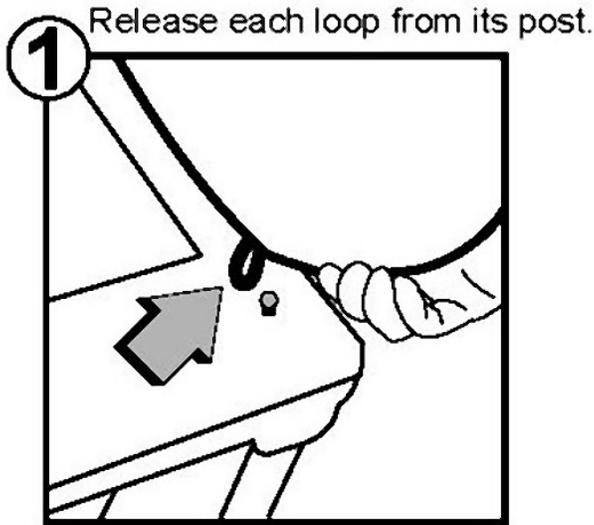
If the JBC's MBB was removed to be consolidated with eScan results, place the MBB in an MBB Transfer Envelope and follow local procedures to transfer it to the Counting Station, as directed by the Elections Office.

3. Disconnect each eSlate VBO printer from AC power.
4. Disconnect each booth cable.
5. Pack the headphones, tactile input switches, booth cable and AC power cord into the booth storage compartment.
6. Disassemble each booth's fabric privacy screen by releasing it from its posts, curling the screen, and fastening it with the plastic clip. Lower the booth top and secure the latches.
7. Turn the booth over and disassemble the booth legs in reverse order.
8. Prepare appropriate envelopes, logs, and all other paperwork for transport to the Counting Station as directed by the Elections Office.
9. If using a caddy to store eSlate booths, instructions appear on following pages.

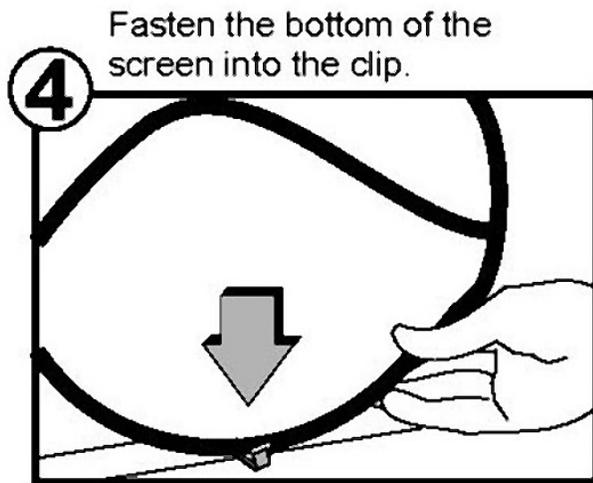
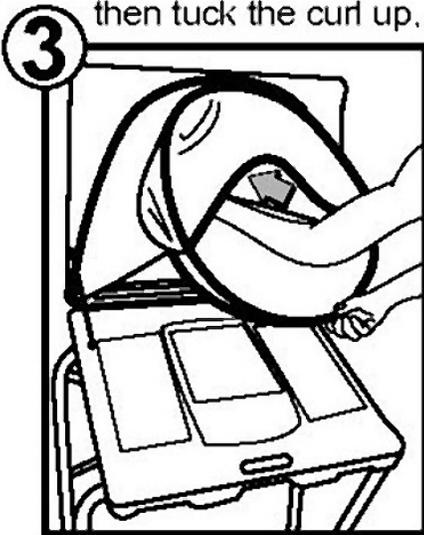
D E S K R E F E R E N C E

packing up: eSlate booths

Follow these steps to disassemble the fabric privacy screen.



Grasp the bottom of the curl with one hand and the top of the curl with the other hand, then tuck the curl up, inside the screen.



loading eSlate booths onto caddy

To Load Storage Caddy:

1. Lock the caddy wheels in place, if wheels are attached to caddy.
2. Open the caddy door by unlocking it, if necessary, and pushing the latch to the left.
3. Load booths on lower level first, starting next to the caddy frame. The preferred position is with the booth handles toward the door. *Turn all booths in the same direction.*
4. Load booths on upper level, starting next to the frame. The upper booths rest atop the lower level booths. The preferred position is with the booth handles toward the door. *Turn all booths in the same direction.*
5. Close the caddy door and ensure that the latch has closed. Lock if necessary.
6. Caddy is ready to be moved with a pallet jack, a fork lift, an industrial-grade hand truck, or its built-in wheels.



If loading fewer than eight booths:

Even or odd number of booths. Load the lower level fully first, then load the upper level. Start loading booths next to the caddy frame. Close the caddy door and ensure that the latch has engaged.

To Move Storage Caddy:

1. Ensure that the caddy door is closed and the latch is engaged.
2. Prepare moving equipment.
 - a) *If using a narrow-stance pallet jack or forklift*, roll the forks completely into the fork guide (under the booth shelf) from any side of the caddy.
 - b) *If using a wide-stance pallet jack or forklift*, roll the forks completely into the fork guide (under the booth shelf) from either the front (i.e. door side) or back of the caddy.
 - c) *If using an industrial-grade hand truck*, insert the tongue fully into the fork guide (under the booth shelf) from any side of the caddy.
 - d) *If using built-in caddy wheels*, unlock the wheels, roll the caddy to a new location, and lock the wheels. Skip steps 3 and 4.
3. Lift the caddy off the floor and move it.
4. Clear moving equipment from under the caddy when finished.

D E S K R E F E R E N C E

appendices

- ensuring polling place security
- eSlate security features
- guide to serving voters with disabilities
- frequently asked questions
- troubleshooting guide
- glossary



D E S K R E F E R E N C E

ensuring polling place security

At the polling place, poll workers are responsible for maintaining security, the integrity of the vote and the protection of voting equipment and supplies. Poll workers must be vigilant throughout Election Day and be aware of who is in the polling room. Frequent monitoring of voting machines and voting supplies protects against any malicious attempt to compromise the accurate gathering and reporting of the vote. The following steps should be taken to ensure that the voting equipment and the voting process are secure at all times in every precinct:



Secure access to the physical facility

Many polling places do not provide an ideal physical security environment. For instance, church lobbies, school gymnasiums and other places may not always be locked or secured. However, it's important to maximize the use of whatever security features exist. Use locking doors to secure equipment when possible, and consider alternatives to regulate access to equipment.



Equipment delivery

Delivery of voting equipment to polling place locations should be conducted with the same degree of control as applied to warehouse storage of sensitive election equipment.

- The delivery person or company, or in some cases the supervising poll worker, should provide documentation containing eSlate booth serial numbers, seal numbers and identification for each voting location where equipment has been delivered.
- A list of persons involved in equipment delivery should be maintained by the jurisdiction election officer.
- eSlate booths should remain locked and/or sealed and stored in a secure location. Multiple booths awaiting assembly should be secured together by a keyed or combination lock and a single cable or chain.
- eSlate booth caddies should remain locked until booths are ready to be assembled for use.
- Polling places should be in locked buildings or locations that are capable of monitoring secure storage of voting equipment.

D E S K R E F E R E N C E

ensuring polling place security



Secure access to the eSlate system

Judge's Booth Controller

Maintain strict control over the JBC at all times. Treat the JBC with all of the sensitivity that you would apply to a secure ballot box containing paper ballots.

Prior to election day, the JBC should be maintained under the chief election officer's close physical control at all times. Do not leave the JBC unattended at any time (e.g., in an automobile, an unlocked room, etc.) . Do not break or remove the wire ballot box seal from the JBC.

Voters should not be allowed to approach the JBC except when it is supervised by a poll worker. Maintain staffing levels adequate to monitor booth status lights on the JBC.

At the end of Election Day, JBCs should be transported from the voting location to the jurisdiction elections office by a sworn election official or a sworn law enforcement officer.

If the eSlate system is used for early voting, establish procedures to secure the JBC and eSlate booths each evening after suspending polls. eSlate booths may be sealed and/or locked.



Mobile Ballot Boxes (MBBs)

MBB cards must be secured. MBBs should be stored within the JBC compartment, under a tamperproof ballot box seal. Do not remove the JBC seal at the polling place. JBC serial numbers and seal numbers should be recorded so that deployed equipment can be physically authenticated at the polling place.



Access Codes

Only issue Access Codes when there is an eSlate booth available for use. Treat Access Code slips with the same care that you would apply to a paper ballot. In order to prevent Access Codes from being misplaced or fraudulently passed to others, voters should not stand in line with "live" Access Codes.

Before issuing an Access Code, ensure that the voter has been properly qualified and is entitled to an electronic ballot.

In all instances where a voter could potentially be re-issued a new Access Code, always use the "check code" function on the JBC to check the status of the voter's original Access Code. Voters whose ballots have been "assigned and cast" may NOT receive a new Access Code. Follow state and local procedures governing the re-issuance of Access Codes in other situations.

D E S K R E F E R E N C E

ensuring polling place security



Secure access to the eSlate system (cont.)

eSlate Booths and Voting Area

Maintain staffing levels adequate to monitor eSlate voting booths. Voters should not be allowed to enter the eSlate voting booth area until a booth is open and available for use. No person other than a voter, a person assisting a voter, or a poll worker may enter the voting area.

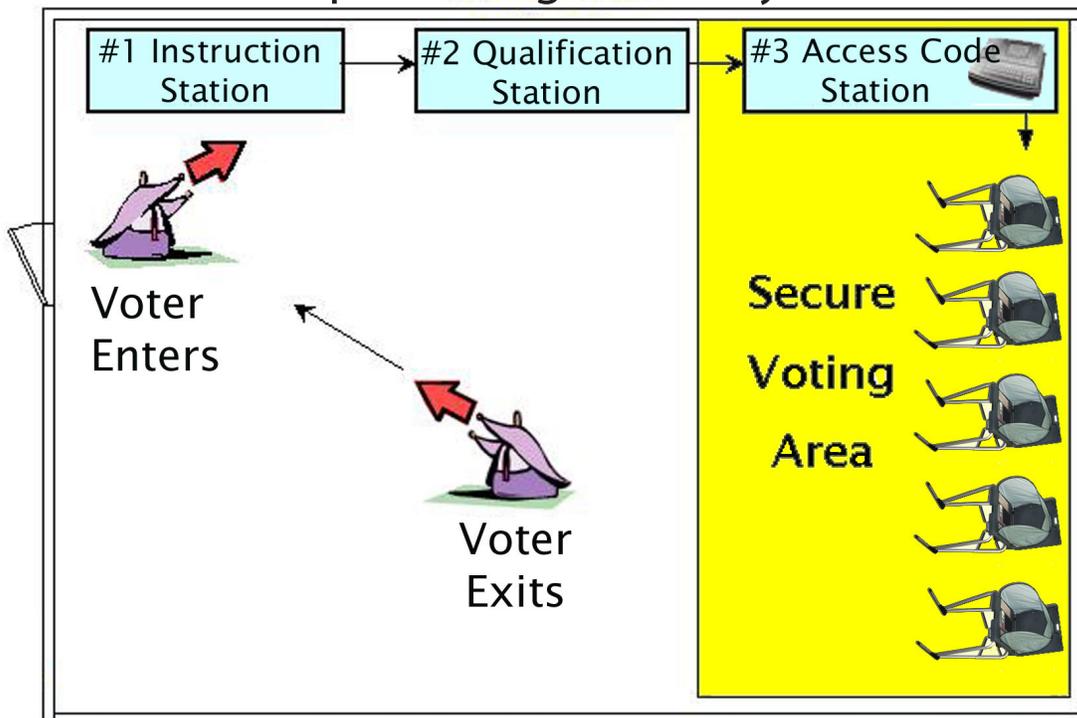
Monitor the security and integrity of all cable connections, to ensure that voting will not be disrupted because the daisy-chain is inadvertently broken.

Ensure that all thumbscrews on cable connections are firmly tightened (finger-tight, to prevent stripped screws), and locate cables where they will not be tripped over, pulled upon, or otherwise disturbed. Keep booth storage compartments closed to restrict access to cables.

If the eSlate system is used for early voting, establish procedures to secure the eSlate booths each evening after suspending polls. eSlate booths may be sealed and/or locked.

Report any suspicious activity in or around voting machines to the local election officer and call 911 in case of a serious emergency that threatens polling place safety.

Sample Polling Place Layout



D E S K R E F E R E N C E

Hart Voting System security features

Digital Encryption Protects Ballot Data

With the Hart Voting System, election administrators create encrypted signing keys to protect the integrity of the election database, ballot definitions, and cast vote records. Unique signing keys are transferred to flash memory cards (Mobile Ballot Boxes, or MBBs) containing the election database, thereby creating a means to authenticate MBBs at critical points in the election process. Only a user with an encryption device containing the matching signing key may access secure functions in the Hart Voting System. In addition to having the encryption device, the authorized user must also know its password in order to perform secure functions.

Multiple Memory Storage Protects Cast Ballots

Cast Vote Records are saved on MBBs, as well as on Judge's Booth Controllers (JBCs) and eSlates. In this way, each cast ballot is stored in at least three redundant places, to provide extra backup. The integrity of Cast Vote Records is not affected by power outages, power spikes, magnets, or rough handling.

Self-Contained Components Ensure Integrity

The Hart Voting System is self-contained and cannot be accessed from external sources. The software applications used to generate ballots which can be cast and tabulated have no external network access that would allow intrusion. The eSlate system in each polling location is also a closed system, with no external network access that would allow tampering. Finally, data cannot be altered or changed. The database structure is proprietary and can only be read or written to by the proprietary software, subject to the encryption protocols described above.

Audit Logs Provide Transparency

The JBC and eSlate devices maintain a complete electronic audit log of all events that occur during the voting process. From the time that the a piece of equipment is powered on, until it is powered off, entries are made to the audit log. Any event or activity that changes the system is recorded, along with a time and date stamp. The audit log includes the time and date that each ballot was cast (but not the Cast Vote Record). All audit log entries are saved in flash memory, and are not affected by power outages, power spikes, magnets, or rough handling.

D E S K R E F E R E N C E

guide to serving voters with disabilities

General Considerations

Putting People First

The use of outdated language and words to describe persons with disabilities contributes greatly to perpetuating old stereotypes. It is especially important to remember that disability labels do not define people; they are simply terms that provide persons with functional limitations access to services. Accordingly, use language that puts the person before the disability. For example, it is better to say "person with a disability" rather than "disabled person." Similarly, avoid referring to "the blind, the disabled, the retarded," etc.

Awareness, Respect and Acceptance

Persons with disabilities are individuals, just like their non-disabled peers. Therefore, all people who have disabilities are not alike; the disabled community includes both genders, all ages, and individuals from all ethnic and socioeconomic backgrounds. Give persons with disabilities the same respect and acceptance that you would anyone else; they are not tragic victims suffering from an affliction, nor are they especially courageous or superhuman. Like persons without disabilities, they are individuals who want to be treated with dignity and respect, not pity and charity.

Use Appropriate Language

Putting people first means using language that is appropriate for a diverse population of persons with disabilities.

Say

Person with a disability; has a disability

Disability

Wheelchair user

Able-bodied

Non-disabled

Person with (disability name)

Speech or communication disability

Instead Of

The disabled, the handicapped, invalid, cripple

Handicap

"wheelchair-bound"
"confined to a wheelchair"

Healthy

Normal

Victim of, suffers from (disability name)

Mute

Adapted from New York University, Steinhardt School of Education

D E S K R E F E R E N C E

guide to serving voters with disabilities

Conversation Etiquette

- When speaking to a person with a disability, look at and speak directly to that person, rather than through a companion or sign language interpreter.
- Relax. Feel free to use accepted, common expressions such as "See you later," or "Did you hear about that?"
- To get the attention of a person with a hearing impairment, tap the person on the shoulder or wave your hand to get his/her attention; speak directly to the person without raising your voice; keep hands away from your mouth.
- Offer to shake hands. People with limited hand use or who wear an artificial limb can usually shake hands. (Shaking hands with the left hand is an acceptable greeting.)
- Identify yourself and others who may be with you when interacting with a person who is blind or visually impaired. For example, "On my right is Jane Smith."
- Identify the person to whom you are speaking, especially when conversing in a group.
- Do not shout at a person with a hearing impairment. Shouting distorts sounds accepted through hearing aids and it inhibits lip reading.
- Do not shout at a person who is blind or visually impaired; he or she can hear you!
- Wait until an offer of assistance is accepted, then listen to or ask for instructions on how to help. Ask questions of the individual you are assisting when you are unsure of what to do.
- Remember that service animals are working, and you should not interact with them as you would with a pet.
- Listen attentively when you are talking with a person who has difficulty speaking. Be patient and wait for the person to finish; ask questions that require short answers; repeat what you have understood and allow the person to respond.
- Place yourself at eye level with a person who uses a wheelchair or crutches to facilitate communication.

Provided by the Texas Governor's Committee on People with Disabilities.
www.governor.state.tx.us

D E S K R E F E R E N C E

guide to serving voters with disabilities

Voter assistance

- Check to see that the accessible path of travel from the parking space to the polling machines is unobstructed by locked doors, furniture, etc.
- Allow the voter with a disability to choose the accommodations he or she requires to vote (machine, reader, curbside voting, etc.).
- Assist persons with visual impairments in signing the poll book by placing a card or signature guide along the line.
- Allow persons with visual impairments to take your arm when assisting them to a new location.
- Orient individuals to voting devices by giving detailed verbal instructions. Be patient. If voters continue to have difficulty, ask if they would like for you to “show” them using their hands. Be sure to release their hands periodically so they can “explore” the layout of the device.
- If you are not using the eSlate voting system and the voter asks you to read the ballot, communicate all of the information on the ballot, and be sure to respect the voter’s privacy. Follow local procedures to sign "Voter Assistance" forms.
- Move obstructions that block the path of travel — re-evaluate as the polling place becomes more crowded.
- When giving voter instructions, offer all voters the choice of an audio ballot on the DAU eSlate.



D E S K R E F E R E N C E

frequently asked questions

- ?** **What is the ACCESS CODE for?** ACCESS CODES enable qualified voters to get the correct ballot style for their precinct. The only purpose of the ACCESS CODE is to display the correct ballot when four digits are entered. The ACCESS CODE is not tied to the cast ballot in any way, and the ACCESS CODE cannot be used to retrieve the voter's ballot. Also, the ACCESS CODE remains anonymous because no voter information is entered into the electronic voting system.
- ?** **How does this system differ from a touch screen?** The voter uses a rotary **SELECT** wheel to navigate through the ballot and highlight his or her selections. This interface was chosen because it is more accurate and durable than touch screens and because voters who are blind or have other impairments find the differently shaped buttons and the rotary **SELECT** wheel easy to identify and use.
- ?** **How do I know that the electronic voting system records my ballot the same way that I mark it?** There are several ways to check your ballot. When you finish voting, the voting machine will display a Ballot Summary Page, allowing you to double-check your selections before casting the ballot. The voting machine also prints a paper record of your choices, which you must verify and accept before the ballot is cast. In this way, your choices are recorded in two independent places--electronically and on paper--and you confirm that the voting record accurately reflects your ballot as you marked it.
- ?** **What if I change my mind or make a mistake before I have pressed the CAST BALLOT button?** To change a choice, use the **SELECT** wheel to highlight the new option you want to vote for, and then press **ENTER**. The earlier choice is erased, and the new choice is marked.
- ?** **Can I change my ballot choices at any time using the eSlate?** Voters may change their choices at any time before pressing the red **CAST BALLOT** button from the final paper verification page. A Ballot Summary Page and a Paper Verification Page always appear before the ballot is recorded, so voters may review choices and make changes, if desired. However, pressing the **CAST BALLOT** button after all printed pages have been verified completes the voting process and records the ballot, at which time the waving American flag is displayed. Once the waving American flag is displayed, the ballot is recorded and cannot be changed.
- ?** **What if I accidentally vote more than the number of options allowed in a contest? Will my vote be discarded?** Your vote will not be discarded because overvoting, or casting more than the permitted number of options in a contest, is not possible with this voting system. You will be able to review your ballot on the Ballot Summary or Paper Verification page before you push the **CAST BALLOT** button to confirm that you have made the selections you desire.
- ?** **How are paper records of voted ballots used in a recount?** If a recount is necessary, Elections Officials will compare paper records against the original, electronically-generated tabulation reports, in accordance with local, state, and federal guidelines.

frequently asked questions



Why can't I take a copy of my printed ballot record with me when I leave the polling place?

Voters have the opportunity to review ballot choices through a secure window viewer on the eSlate VBO printer. These records are retained by Elections Officials for safekeeping and recount purposes. If voters removed copies of paper records from the polling place, it would disallow the possibility of accurate recounts and may create possibilities for election fraud.



How do I know my voting choices are private and that my selections will not be revealed?

After you are qualified, you will be given an anonymous, randomly generated four-digit **Access Code** that enables the system to display the correct ballot for your precinct. The only purpose of the **Access Code** is to display the correct ballot style; it is not associated with you or your ballot selections. With no information about you in the electronic voting system, there is no way to trace or tamper with your private voting selections.



Is the eSlate ballot available in multiple languages? Yes. The eSlate will display ballots in languages selected by local Election Officials, according to federal, state and local election guidelines.



In the past, I always had assistance when voting. Will I still be able to have someone help me with this system? Yes. The eSlate has a **HELP** button to request personal assistance from a poll worker or on-screen guidance. There will also be voter instruction materials available to familiarize you with the voting machine before you enter the voting booth. The voting system also accommodates accessories so that persons with disabilities can vote with minimal assistance. The voter may always choose how much assistance he or she needs.



How is the paper verification system accessible to voters who are blind or visually impaired? eSlate Disabled Access Units are equipped with audio ballot readers so that voters who are blind or visually impaired may listen through headphones to a spoken record of the voter's ballot choices on the printed verification page.



If power fails or if there is some other electronic failure will my voted ballot be lost?

No. Once you have pressed the **CAST BALLOT** button and the waving American flag is displayed, your voted ballot is stored in three separate places. In the unlikely event that the system fails, all data is protected in memory and cannot be lost, even in case of a power outage. The system also has a battery back-up that immediately engages if an electrical failure should occur.



Has the voting equipment been tested by our local elections office before the elections?

Yes. Before any vote is cast, there are procedures available to Election Officials to test the voting equipment to ensure that all equipment is working as expected. Two tests, a Functionality Test and a Logic and Accuracy Test, allow Election Officials to ensure that the equipment is working properly and that votes are accurately recorded and reported as they are cast.

D E S K R E F E R E N C E

troubleshooting guide

i Aborted access codes

If all power fails

! **Call the Elections Office or Help Desk if power fails.** An *Aborted Access Codes Report* prints when power returns.

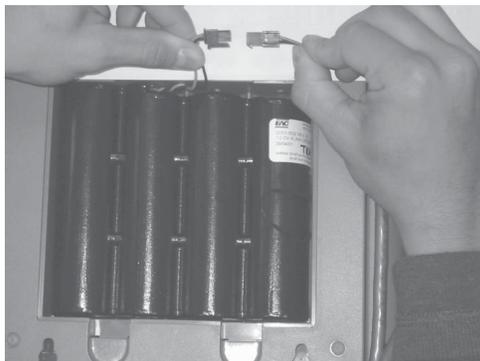
- ▷ Find the voters with aborted ACCESS CODES, and print new ACCESS CODES for them.
- ▷ File *Aborted Access Codes Reports* in the appropriate envelope.

If backup power engages for all or part of the system

- ▷ An *Aborted Access Codes Report* does not print.

i Battery operations

If you are directed to connect a new eSlate battery pack



- ▷ Locate and open the battery door on the back of the eSlate.
- ▷ Insert the battery pack with the plug in the upper right-hand corner.
- ▷ Line up the colored wires and connect the battery pack into its plug, and then slip the wires into the slot on the battery pack.
- ▷ Close the door and continue with eSlate setup.
- ▷ If the eSlate batteries are working correctly, **Battery** will appear in the lower right-hand corner of the language or access code page.

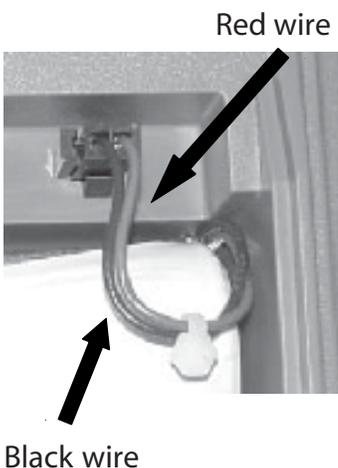
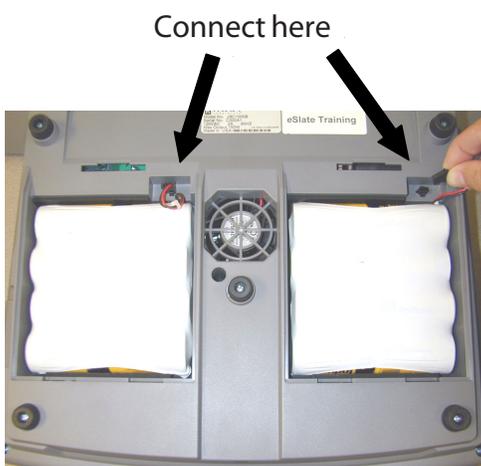
! If the batteries are not working, **call the Elections Office or Help Desk.**

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troubleshooting guide

i Battery operations (cont.)

If you are directed to connect new JBC battery packs



- ▷ Carefully turn over the JBC on a soft surface so that you can access the battery compartments.
 - ▷ Open both battery compartments.
 - ▷ Connect the JBC battery packs to the JBC so that the black wire is to the left and the red wire is to the right.
 - ▷ Close the battery compartments and return the JBC to its upright position.
 - ▷ Plug in the JBC battery key.
 - ▷ If the JBC is not connected to AC power, the JBC will power on if the batteries are connected correctly.
 - ▷ If the JBC is connected to AC power, the power status on the JBC screen will indicate **BATT[OKAY]** if the batteries are connected, and **BATT[NONE]** if they are not working correctly.
- !** If the batteries are not working, **call the Elections Office or Help Desk.**

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D E S K R E F E R E N C E

troubleshooting guide

Battery operations (cont.)

Battery shutoff when closing polls

- ▷ JBC and eSlate battery power is automatically shut off after a short period of time once the **CLOSE POLLS** button is pushed at the end of the day. There is no need to disconnect the eSlate batteries or the JBC battery key.

If the JBC is running on battery power only and the battery shuts off before all close polls reports are printed

Election Day

- ▷ Disconnect the JBC battery key.
- ▷ Turn the JBC over on a soft surface, open the battery compartments on the back of the JBC, and unplug both battery connections.
- ▷ Wait a minute, and reconnect the battery connections. Close the battery compartments.
- ▷ On the JBC, press the ► next to **Print Tally**.

Early Voting

- ▷ Disconnect the JBC battery key.
- ▷ Turn the JBC over on a soft surface, open the battery compartments on the back of the JBC, and unplug both battery connections.
- ▷ Wait a minute, and reconnect the battery connections. Close the battery compartments.
- ▷ On the JBC, press the ◀ next to **Done**.
- ▷ Press the ► next to **Next**.
- ▷ Press **CLOSE POLLS**.
- ▷ Press the ► next to **Suspend Report**.

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troubleshooting guide

Battery operations (cont.)

When an eSlate battery does not work

- ▷ Open the battery compartment on the back of the eSlate and check connections.



If the batteries still do not work, **call the Elections Office or Help Desk.**

When a JBC battery does not work

- ▷ Disconnect and reconnect the JBC battery key.
- ▷ Turn the JBC over on a soft surface, open the battery compartment on the back of the JBC and check connections.



If the batteries still do not work, **call the Elections Office or Help Desk.**

CLOSE POLLS button

If someone has pushed the CLOSE POLLS button before closing time

- ▷ If you are still able to, respond to the JBC prompt, "Are you sure you want to close polls?" by pressing the ◀ next to **NO** and continue normal operations.
- ▷ If you are on the **Close Polls Password** screen, press the ◀ next to **Cancel** and you will return to the **Polls Open Menu.**



If you see the **Polls Closed** screen before closing time and it is Election Day, **call the Elections Office or Help Desk.**

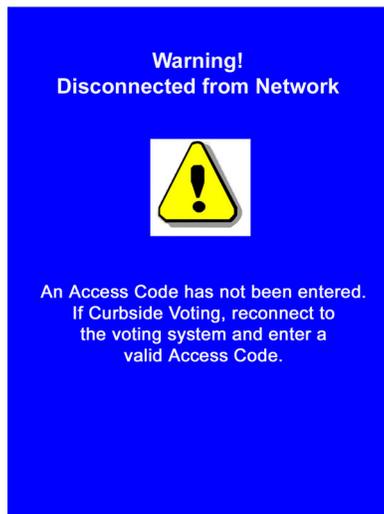
- ▷ If you see the **Polls Suspended** screen and it is an Early Voting day, disconnect the JBC from all power sources (battery key and AC), power the JBC back on and assign eSlate booth numbers. Enter the **Polls Open Password** and press **Accept.**

D E S K R E F E R E N C E

troubleshooting guide

i Curbside eSlate errors

If the curbside eSlate was disconnected before entering the voter's ACCESS CODE



- ▷ The eSlate displays a warning indicating that the curbside unit has been disconnected from the network without first entering a valid ACCESS CODE.
- ▷ Reconnect the eSlate to the daisy chain by inserting the booth cable into the rear of the booth.
- ▷ Wait for the Select Language or Access Code Page to reappear.
- ▷ Enter a valid ACCESS CODE into the curbside unit.
- ▷ **After** the ballot is visible, disconnect the curbside unit from the daisy chain and take it to the voter.

If the curbside eSlate was disconnected before entering the voter's ACCESS CODE and the eSlate does not respond after reconnecting to the daisy chain

- ▷ Wait until all voters currently on eSlates have finished voting.
- ▷  **Do not close polls.** Unplug the JBC from all power sources (battery key and AC).
- ▷ Plug the JBC back into all power sources (battery key and AC). File any reports that print in the appropriate envelope.
- ▷ Assign booth numbers to the eSlates.
- ▷ Enter the **Polls Open Password** and press **Accept**.
- ▷ Re-enter the ACCESS CODE into the curbside unit.
- ▷ **After** the ballot is visible, disconnect the curbside unit from the daisy chain and take it to the voter.

troubleshooting guide

Curbside eSlate errors (cont.)

If the screen goes blank when the curbside eSlate unit is disconnected from the daisy chain

▷ Turn the eSlate unit over and check the battery connection.

▷ Check that the battery backup is working by pressing **CAST BALLOT** and **ENTER**. If it is not working, replace the battery. Curbside eSlate units **must** have battery power.



▷ Plug the curbside eSlate back into the daisy chain.

▷ Wait until all voters currently on eSlates have finished voting.



Do not close polls. Unplug the JBC from all power sources (battery key and AC).

▷ Plug the JBC back into all power sources (battery key and AC). File any reports that print in the appropriate envelope.

▷ Assign booth numbers to the eSlates.

▷ Enter the **Polls Open Password** and press **Accept**.

▷ Re-issue the voter a new ACCESS CODE. Enter the ACCESS CODE into the curbside unit.

▷ Disconnect the curbside unit from the daisy chain and take it to the voter.

D E S K R E F E R E N C E

troubleshooting guide

i DAU audio card errors

If a DAU audio card error occurs

- ▷ Make sure that the DAU audio card is in the slot, and then push on it to make sure it is fully engaged.

If a DAU audio card is missing

- ▷ Make sure that the eSlate in question is supposed to be used as a DAU eSlate. DAU eSlates can function without the DAU audio card, but sound will not be available.

If you need to insert a DAU audio card

- ▷ Firmly push the card until it snaps in place and is secure.

This end goes into the DAU eSlate. →



If the headphones have no sound

- ▷ Turn the **SELECT** wheel on the DAU eSlate to test whether the headphones produce sound.
- ▷ Check the volume level on the headphones.
- ▷ If there is no sound, wait until all voters currently on eSlates have finished voting.
- ▷ **Do not close polls.** Unplug the JBC from all power sources (battery key and AC).
- ▷ Plug the JBC back into all power sources (battery key and AC). File any reports in the appropriate envelope.
- ▷ Assign booth numbers to the eSlates.
- ▷ Enter the **Polls Open Password** and press **Accept**.
- ▷ Test the sound again.

troubleshooting guide

DAU audio card removal

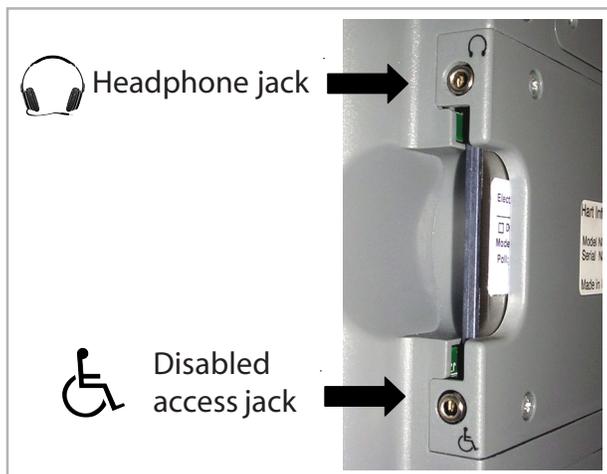


Only perform this procedure if you have been directed to remove the DAU audio card.

- ▷ Grasp the DAU audio card between your fingers and pull.
- ▷ The DAU audio card slides out with some resistance.

DAU headphones or tactile input switches do not work

If the headphones or tactile input switches do not work



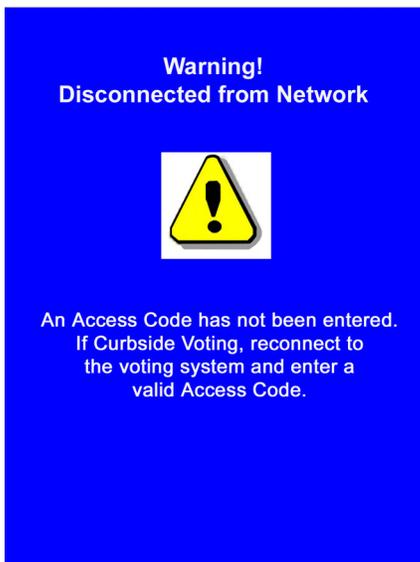
- ▷ Push on the DAU audio card to make sure it is fully engaged.
- ▷ Check to make sure that the headphones and tactile input switches are plugged in to the correct jacks. The headphones jack has a picture of a pair of headphones next to it. The disabled access jack has a wheelchair symbol next to it.
- ▷ Push the plugs to make sure they are fully inserted into the jacks.
- ▷ If the tactile input switches have a "Y" connector, check the "Y" connection to make sure that the jacks and plugs are completely connected.
- ▷ If there is no response from the headphones and/or tactile input switches, try a different set.
- ▷ If there is still no response, wait until all voters currently on eSlates have finished voting.
- ▷  **Do not close polls.** Unplug the JBC from all power sources (battery key and AC).
- ▷ Plug the JBC back into all power sources (battery key and AC). File any reports that print in the appropriate envelope.
- ▷ Assign booth numbers to the eSlates.
- ▷ Enter the **Polls Open Password** and press **Accept**.
- ▷ Test the headphones or tactile input switches again.

D E S K R E F E R E N C E

troubleshooting guide

Disconnection from network

If the eSlate displays, "Warning! Disconnected from Network"



- ▷ The eSlate displays a warning message if the unit is disconnected from the daisy chain without first having a curbside ballot enabled.
- ▷ Reconnect the eSlate to the daisy chain by inserting the booth cable into the rear of the booth.
- ▷ Lift the storage compartment cover above the eSlate and confirm that the pigtail is also firmly connected into the top of the eSlate unit.
- ▷ Wait for the Select Language or Access Code Page to reappear.
- ▷ Continue processing voters. If you wish to issue a curbside ballot, follow the steps under *Curbside Voting*.

If the eSlate does not respond after reconnecting to the daisy chain

- ▷ Wait until all voters currently on eSlates have finished voting.
-  **Do not close polls.** Unplug the JBC from all power sources (battery key and AC).
- ▷ Plug the JBC back into all power sources (battery key and AC). File any reports that print in the appropriate envelope.
- ▷ Assign booth numbers to the eSlates.
- ▷ Enter the **Polls Open Password** and press **Accept**.
- ▷ Confirm that the Select Language or Access Code Page appears on all eSlates in the daisy chain.
- ▷ Continue processing voters. If you wish to issue a curbside ballot, follow the steps under *Curbside Voting*.

troubleshooting guide

eSlate or DAU eSlate does not work

eSlates are "Unavailable" Polls opened without assigning booths



Do not close polls. Unplug the JBC from all power sources (battery key and AC).

- ▷ Plug the JBC back into all power sources (battery key and AC). File any reports that print in the appropriate envelope.
- ▷ Assign booth numbers to the eSlates, making sure to press **ENTER** on each eSlate unit to assign the unit a booth number.
- ▷ Enter the **Polls Open Password** and press **Accept**.

If the eSlate is not working

- ▷ Find out what the voter at that eSlate was trying to do. It may be that the voter is confused.
- ▷ Check the JBC booth status lights for the eSlate that has quit working. If the light is OFF, the eSlate is out of service in the daisy chain.
- ▷ Check the cable connections to and from the booth.
- ▷ Check the booth status lights on the JBC again.
- ▷ If the eSlate is still not functioning correctly, wait until all voters currently on eSlates have finished voting.



Do not close polls. Unplug the JBC from all power sources (battery key and AC).

- ▷ Plug the JBC back into all power sources (battery key and AC). File any reports that print in the appropriate envelope.
- ▷ Assign booth numbers to the eSlates.
- ▷ Enter the **Polls Open Password** and press **Accept**.
- ▷ If booths were disabled while voters were voting, print new **ACCESS CODES** for voters whose **ACCESS CODES** were canceled or aborted.



If the eSlate is still non-functional, **call the Elections Office or help desk.**

continued on next page ⇨

D E S K R E F E R E N C E

troubleshooting guide

eSlate or DAU eSlate does not work

If the eSlate shows an internal alert

- ▷ Wait until all voters currently on eSlates have finished voting.
- ▷  **Do not close polls.** Unplug the JBC from all power sources (battery key and AC).
- ▷ On the eSlate with the internal alert, disconnect and reconnect the battery pack.
- ▷ Plug the JBC back into all power sources (battery key and AC). File any reports that print in the appropriate envelope.
- ▷ Assign booth numbers to the eSlates.
- ▷ Enter the **Polls Open Password** and press **Accept**.
- ▷  If the eSlate still shows an internal alert, **call the Elections Office or Help Desk.**

Extra access codes

If a JBC operator generates extra ACCESS CODES

- ▷ If a JBC operator generates extra ACCESS CODES, they must not be entered into an eSlate. The following steps ensure that any extra ACCESS CODES printed will expire, and also document the reason an extra ACCESS CODE was printed.
- ▷ On the back of the extra ACCESS CODE, write a note explaining what happened.
- ▷ File the ACCESS CODE in the appropriate envelope.
- ▷ Print a correct ACCESS CODE for the voter, if needed.

troubleshooting guide

JBC does not work

If the JBC is not working

- ▷ Ensure that the JBC operator is clear about procedural steps. If necessary, return to the Polls Open Menu and begin again.
- ▷ Note any error messages that appear on the JBC screen.
-  **Do not close polls.** Unplug the JBC from all power sources (battery key and AC).
- ▷ Disconnect and reconnect the JBC cable from the "Booth Out" port on the JBC.
- ▷ Turn the JBC over on a soft surface, open the two battery compartments on the back of the JBC and check connections.
- ▷ Reconnect the JBC battery key.
- ▷ Confirm that the AC power cord is plugged into the back of the JBC, and into a working outlet. If using a power strip, confirm that the power strip is turned on.
-  If the JBC is still non-functional, **call the Elections Office or Help Desk.**

troubleshooting guide

Invalid Card

If the JBC screen displays an "Invalid Card" message

-  **Call the Elections office or Help Desk** and report the invalid card. The JBC or MBB must be replaced with equipment that has the proper security configuration.

MBB error

If the JBC screen displays an MBB error

- ▷ Wait until all voters currently on eSlates have finished voting.
-  **Do not close polls.** Unplug the JBC from all power sources (battery key and AC).
- ▷ Plug the JBC back into all power sources (battery key and AC). File any reports that print in the appropriate envelope.
- ▷ Assign booth numbers to the eSlates.
- ▷ Enter the **Polls Open Password** and press **Accept**.
-  If you still get an MBB error, **call the Elections office or Help Desk.**

MBB removal

To remove the MBB

-  **Only remove the MBB if your instructions specifically call for this. Otherwise, bring the entire JBC to the substation or central counting facility.**
- ▷ Break the wire security seal securing the MBB slot on the right-hand side of the JBC.
- ▷ Grasp the end of the MBB and pull firmly.
- ▷ Follow local procedures for transporting the MBB to a substation or central counting station.

troubleshooting guide

Password error

If you get an error on a JBC password screen

- ▷ The JBC automatically clears passwords entered incorrectly.
- ▷ Try re-entering the password again.
- ▷ If you still get an error message, **call the Elections Office or Help Desk.**

Power fails

If power fails

- ▷  **Call the Elections Office or help desk** and report the power failure. Ask voters to stay at the booths with their ACCESS CODES.
- ▷ If you have backup battery power, the equipment connected to batteries will operate as usual.

If only some eSlate units have backup battery power

- ▷ **When AC Power Returns**
- ▷ Wait until all voters currently on eSlates have finished voting.
- ▷  **Do not close polls.** Unplug the JBC from all power sources (battery key and AC).
- ▷ Plug the JBC back into all power sources (battery key and AC). File any reports that print in the appropriate envelope.
- ▷ Assign booth numbers to the eSlates.
- ▷ Enter the **Polls Open Password** and press **Accept**.

If the polling place has no battery backup

- ▷ An *Aborted Access Codes Report* prints when AC power returns.
- ▷ Access codes for any ballots successfully cast despite the power outage will appear on the *Recovered Access Code Report*.
- ▷ Assign eSlate booth numbers, find voters with **aborted** codes, and print new ACCESS CODES for them. File the *Aborted Access Codes Report* in the appropriate envelope.

troubleshooting guide

Power status on the JBC

Power status is displayed on the Polls Open screen

- ▷ **AC [OKAY]** --The JBC is plugged in and the outlet is working correctly.
- ▷ **AC [NONE]** --The JBC is not plugged into the outlet or the outlet is not working correctly.
- ▷ **BATT [OKAY]** --The JBC has batteries and the batteries are working correctly.
- ▷ **BATT [NONE]** --The JBC does not have batteries or the batteries are not working correctly.

Power status on the eSlate

Power status on the language or ACCESS CODE page

- ▷ **Battery** -- The eSlate has a battery pack and it is working correctly.
- ▷ If nothing appears, either the eSlate does not have a battery pack or the battery pack is not working correctly.

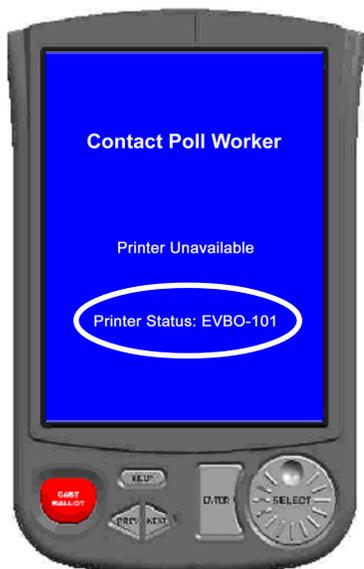
Power status on the Response Test page

- ▷ **Battery [OKAY]** --The eSlate has batteries and the batteries are working correctly.
- ▷ **Battery [NONE]** --The eSlate does not have batteries or the batteries are not working correctly.

troubleshooting guide

i Printer, eSlate VBO

Below is a list of eSlate printer error codes that may appear on the eSlate. If one of these error codes is displayed, **contact the Elections Office or Help Desk** for further assistance.



EVBO-101 Battery low. The printer has less than 10 minutes of continuous print time remaining on the battery currently powering the printer. *Contact the Elections Office to have the printer replaced.*

EVBO-102 Paper low. The paper has reached the low paper mark. *Contact the Elections Office to have the printer replaced.*

EVBO-103 Communication error. There has been no communication with the printer for the last 15 seconds. Check the connections (see following page for instructions).

EVBO-104 Paper jam. *Contact the Elections Office to have the printer replaced.*

EVBO-105 Paper out. There is no paper in the eSlate printer. *Contact the Elections Office to have the printer replaced.*

EVBO - 200 Internal communication error. There is a communication problem within the eSlate printer. Check the connections (see following page) and restart the system. *If the problem persists, contact the Elections Office to have the printer replaced.*

EVBO-201 Paper locking mechanism error. The paper locking mechanism is not engaged. *Contact the Elections Office to have the printer replaced.*

EVBO-202 Printer head over temperature error. The printer head is excessively hot. Disconnect the printer from AC power by pulling the power cord from the power port. Wait 5-10 minutes before using the printer again.

EVBO-203 General error. *Contact the Elections Office to have the printer replaced.*

D E S K R E F E R E N C E

troubleshooting guide

i Printer, eSlate VBO

To check the connection to the eSlate printer

Grasp lower and top edge of eSlate machine



Slide machine upward to free it from its mounting pegs



Turn eSlate over and examine contact points on eSlate and on booth



Contact points on booth and on eSlate must be aligned when eSlate is in booth



- ▷ Check the VBO printer's AC power connection at the power port, the power "brick," and the outlet or power strip.
- ▷ Grasp the lower edge and top edge of the eSlate voting machine and slide the machine upward to unlock it from its mounting pegs inside the booth.
- ▷ Pull the eSlate machine toward you to free it from its mounting pegs.
- ▷ Gently turn over the eSlate so that the back of the machine is visible. Be careful not to lay the eSlate on any sharp edges, or on the gold contact points, to prevent the screen from being scratched.
- ▷ Closely examine the gold contact points on the booth's metal backplate and on the back of the eSlate to ensure that the contacts are clean and that no damage is visible. If necessary, gently wipe and/or straighten the contact points.
- ▷ To reinstall the eSlate in its booth and ensure a good connection, carefully place the eSlate on its four mounting pegs and then slide the unit downward to lock it into place.
- ▷ The eSlate is correctly aligned when the lower edge of the voting machine rests against the bottom edge of the depression in the booth. A properly aligned eSlate is also on a plane level with the booth, and its storage compartment lid can be closed without hitting the top edge of the eSlate.
- ▷ If a communication error persists, try using your hands to apply pressure to the eSlate unit to ensure that it is pressing against the gold contact points inside the booth.

D E S K R E F E R E N C E

troubleshooting guide

Printer, JBC

Printer error -- Add Paper to Printer

- ▷ See instructions for changing paper on next page.

Printer error -- Move Printer Lever

- ▷ Open the printer cover.
- ▷ Check to make certain the feed lever is **DOWN**.
- ▷ Replace the cover and press the ► next to **Continue**.

Printer error -- Check Printer

- ▷ Check the feed lever and the paper roll.

If the printer is disabled and you want to enable it

- ▷ Press the ◀ next to **Other** on the **JBC Polls Open Menu**, and then press the ► next to **Enable Printer**.

If the printer is out of service



If the printer still does not work, **call the Elections Office or Help Desk**.

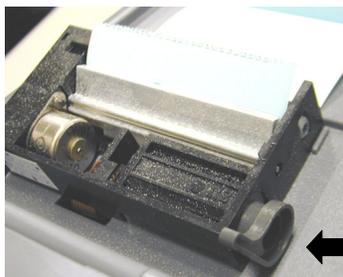
- ▷ Make certain you have pen and paper handy, as you will have to write down **ACCESS CODES** to give to voters until the JBC can be replaced.
- ▷ Press the ► next to **Disable Print**.
- ▷ The JBC screen returns to the **Polls Open Menu**.
- ▷ When you add a voter, the **ACCESS CODE** will appear on the JBC screen. Write down the code for the voter on a slip of paper. To continue, you will still need to press the ► next to **Print** for each **ACCESS CODE**, although the printer is disabled.

continued on next page ⇨

troubleshooting guide

Printer, JBC (cont.)

To change the printer paper



Feed Lever



Printer tape rolls out from the bottom

- ▷ Open the lid to the printer by pressing on the tab on the back of the lid and lifting. Before removing the old roll, notice how the spindle is inserted through the paper roll and observe the routing of the paper under the rubber roller.
- ▷ On the right-hand side of the printer compartment, there is a feed lever. In order for the printer to print, it must be **DOWN**. In order to change the paper, you must lift it **UP**. Lift the lever.
- ▷ Take the old paper off the spindle (like changing paper towels) and insert the spindle into the new roll of paper. Gently peel the free end of the paper off the roll and insert the new roll into its place in the printer compartment so that the roll feeds from the bottom. The spindle tips go into the slots (see picture at left).
- ▷ Slip the free end of the paper under the rubber roller and turn the roller by hand to feed the paper through.
- ▷ After you get enough paper fed through (around the rubber roller and past the silver shield) pull some extra paper out, and thread this through the slot on the printer cover so that you have some lead when you close the lid.
- ▷ Push the feed lever **DOWN** and close the lid. You are ready to print.

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Reports, printing

If you must print additional copies of the Tally or Access Code Report

- ▷ From the JBC **Polls Closed** Screen, press the ► next to **Print Tally** or **Access Code Report**.
- ▷ If you must restart the JBC to print reports after the polls are closed, follow the JBC prompt to enter the **Polls Close Password** and press the ► next to **Accept** before printing reports.

Restarting the system

If you must restart the JBC to correct a system problem

- ▷ Wait until all voters currently on eSlates have finished voting.
-  **Do not close polls.** Unplug the JBC from all power sources (battery key and AC).
- ▷ Plug the JBC back into all power sources (battery key and AC).
- ▷ Assign booth numbers to the eSlates.
- ▷ Enter the **Polls Open Password** and press **Accept**.
- ▷ If applicable, file the "Aborted Access Codes " report in the appropriate envelope.
- ▷ File any other reports that print in the appropriate envelope.
- ▷ Print new ACCESS CODES for voters who had codes aborted or canceled.
- ▷ Continue normal operations.

Screen on eSlate or JBC is dark

If the eSlate or JBC is used in direct sunlight, the display may darken

- ▷ Move the equipment to a shaded or indoor area. The darkening effect will diminish completely in a few minutes.
- ▷ If the screen contrast does not return to normal, check that the battery pack is connected correctly. Undue heat may be the result of a battery pack that is incorrectly connected with reversed polarity.

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i Verifiable Ballot Option (VBO)

- ▷ See *Printer, eSlate VBO*

i Voter enters the wrong language choice

If the voter is on the ACCESS CODE page

- ▷ The voter can use **PREV** to go back and change the language choice.

If the voter is on a ballot page

- ▷ Cancel the booth (a process similar to spoiling a ballot). On the JBC **Polls Open Menu**, press the ◀ next to **Other**, and then press the ▶ next to **Cancel Booth**.
- ▷ Record the cancellation on the **Canceled Booth Log**.
- ▷ After canceling the booth, issue the voter a new ACCESS CODE.

i Voter gets the wrong ballot style

If a voter claims to have the wrong ballot displayed on the eSlate

- ▷ Confirm that the voter has the wrong ballot style.
- ▷ Cancel the booth (a process similar to spoiling a ballot). On the JBC **Polls Open Menu**, press the ◀ next to **Other**, and then press the ▶ next to **Cancel Booth**.
- ▷ Record the cancellation on the **Canceled Booth Log**.
- ▷ Issue the voter a new ACCESS CODE, taking special care to verify the voter's precinct I.D.

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i Voter needs DAU features

If the voter is on the language or ACCESS CODE page of the eSlate

- ▷ The voter can use **PREV** to go back, relocate to a DAU booth, and then resume as usual.

If a voter needs DAU features, but has already entered the ACCESS CODE and the ballot is displayed on the eSlate

- ▷ Cancel the booth. This is a "Spoiled Ballot". On the JBC **Polls Open Menu**, press the ◀ next to **Other**, and then press the ▶ next to **Cancel Booth**.
- ▷ Record the cancellation on the **Canceled Booth Log**.
- ▷ Issue the voter a new ACCESS CODE and direct him or her to a DAU booth.

i Voter's precinct I.D. on JBC

To display a voter's precinct I.D. on the JBC

- ▷ After you have pressed the ▶ next to **Add Voter**, select the voter's I.D. by pressing the ▶ or ◀ next to the precinct I.D. on the screen, or use the keypad to enter all digits of the voter's precinct I.D.



- ▷ The JBC screen displays a maximum of six precinct I.D.s at a time. If you do not see the precinct you are looking for, use the ▲ or ▼ arrows on the JBC keypad to scroll through additional pages of precinct I.D.s until you find the desired precinct I.D.

! If you cannot find the voter's precinct I.D., **call the Elections Office or help desk.**

- ▷ On JBCs with only one assigned precinct, the precinct I.D. screen will not be displayed on the JBC.

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i Voter registration computer does not work

If a voter registration computer connected to the JBC stops working



! Call the Elections Office or help desk.

- ▷ Qualify voters manually, and get their precinct I.D.
- ▷ You must manually print out ACCESS CODES for each voter.
- ▷ On the JBC **Polls Open Menu**, press the ► next to **Add Voter**.
- ▷ If applicable, select the voter's precinct I.D. by pressing the ► or ◀ next to the precinct I.D. on the screen, or use the keypad to enter all digits of the voter's precinct I.D.
- ▷ The JBC screen displays a maximum of six precinct I.D.s at a time. If you do not see the precinct you are looking for, use the ▲ or ▼ arrows on the JBC keypad to scroll through additional pages of precinct I.D.s until you find the desired precinct I.D.
- !** On JBCs with only one assigned precinct, the precinct I.D. screen will not be displayed on the JBC.
- ▷ Press the ► next to **Print**.

i Voter requests a "receipt"

For most purposes, a voter's ACCESS CODE slip is adequate proof that the individual voted.

- ▷ JBC operators may use the "Check Code" function to display the status of an ACCESS CODE.

Hart Voting System glossary

Abandoned Ballot	A ballot that the voter did not cast into the ballot box before leaving the polling place.
Absentee Ballot	An official ballot issued to a voter who will be "absent" from the polling place on Election Day.
Absentee Voting	A voting method by which people can cast their ballots without going to the polling place on Election Day. Early Voting is sometimes referred to as "Absentee-in-person," and by-mail voting is sometimes referred to as "Absentee-by-mail."
ACCESS CODE	A four-digit number given to each voter from the JBC. The ACCESS CODE tells the eSlate system which ballot style (precinct) to display to the voter.
"Access Code Report"	A JBC report that is printed on-demand. It lists the number of ACCESS CODES issued, voted, expired, canceled, and active.
"Access Code Summary"	A JBC report that is printed with the "Tally" report when polls are closed on Election Day. It lists the number of ACCESS CODES issued, voted, expired, and canceled.
Americans With Disabilities Act	A 1990 federal act, Pubic Law 101-336, that established comprehensive standards for the treatment of persons with disabilities in employment, public accommodations, and other programs, including those operated by state and local governments.
Audio card	The PC card that contains the audio prompt recordings for an election and that can be used in a DAU eSlate. Formerly called a "DAU Card".
Audit Log, Audit Trail, Audit Report	Recorded information that allows elections officials to view the steps that occurred on the equipment included in an election to verify or reconstruct the steps followed, without compromising ballot or voter secrecy.
Ballot Box, eScan	A secure receptacle for the eScan that collects scanned paper ballots and that has an emergency compartment for temporary storage of voted ballots in case the eScan is disabled.
Ballot Box Security Seal	The seal attached to the MBB door in a JBC or eScan to secure the installed MBB.
Ballot Code	A unique number assigned to either a provisional ballot or an Early Voting retrievable ballot to enable swift retrieval of that ballot from the eSlate system's Tally application by election officials.
Ballot Key	The unique alphanumeric identifier associated with each VBO cast vote record. This identifier aids in reconciling votes in case of a manual recount.
Ballot Style	The specific ballot created by precinct and/or district assignments to contests. A ballot with a unique combination of contests to be used in an election.
Bar code	A printed horizontal strip of vertical bars of varying widths, groups of which represent decimal digits. In the Hart Voting System, bar codes are required in order for paper ballots to be correctly scanned.
Cast Vote Record (CVR)	An anonymous record of the contest options that a voter selected on his/her cast ballot. In the Hart VS, Cast Vote Records are stored in electronic format. One Cast Vote Record is equivalent to one ballot.
"Certified" Write-In	A candidate that has been certified by the Election Authority as being a valid write-in candidate for the election.
Challenge Ballot	Terminology and rules for "challenge ballots" or "challenge voters" vary by state. In general, this is a process whereby a voter's right to cast a ballot in a certain jurisdiction is challenged for various procedural reasons. If the challenge stands, the voter may usually vote provisionally.
Contest	A choice to be made on the ballot. A race. Contest types include offices, issues, referendums, propositions, and questions.
"Cumulative (ACCESS CODE) Summary"	A summary on the JBC "Suspend Report" or "Daily Detail Report" that lists the ACCESS CODES issued, voted, expired, and canceled for the entire session of Early Voting.
"Daily (ACCESS CODE) Summary"	A summary on the JBC "Suspend Report" and "Daily Detail Report" that lists the ACCESS CODES issued, voted, expired, and canceled for only the current day of Early Voting.
Daisy Chain	Items connected in a series. The eSlates are daisy chained, one to another, with the JBC plugging into the first in the row.
"(Daily) Detail Report"	A report that the JBC or eScan prints when the polls at an Early Voting site are suspended. This report identifies the number of ballots cast per precinct.
Demo Card	A special ATA memory card that contains both ballot and audio data for use in a Demonstration eSlate.

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Hart Voting System glossary

Demonstration eSlate (Demo)	An eSlate set up for voter education purposes. The Demonstration eSlate has a black body and Disabled Access Unit functionality. It has a special card with both ballot and audio information. It is not connected to a JBC. The Demonstration eSlate will NOT record cast ballots. It is for demonstration purposes only. Also called a "Demo unit."
Disabled Access Unit™ (DAU)	An eSlate that includes accessory components so that disabled persons can vote independently and privately. DAU eSlates include a module that accepts audio cards so that voters can listen to the ballot with headphones. DAU eSlates also have jacks for tactile input switches or "sip-and-puff" devices so that voters with limited mobility have alternatives to the SELECT wheel.
Direct Record Electronic (DRE)	The election industry term for an electronic machine at which a voter can view, vote and cast a ballot.
Early Voting	In the Hart Voting System, the term for votes cast in-person prior to Election Day. Nomenclature for "Early Voting" varies from state to state (e.g., Absentee In-Person, Absentee Walk-In, etc.). Totals are not available from the eSlate precinct voting system during the Early Voting period (i.e. no JBC or eScan "Tally" report is available).
"Election Identification Report"	A report that the JBC or eScan prints when the polling place ID is selected. The report contains the current date and time, jurisdiction name, election name, election date, polling place, and number of precincts enabled.
eScan	Hart InterCivic's precinct paper ballot scanning device. A paper ballot printed from Ballot Now can be scanned and recorded on this device.
eSlate	Hart InterCivic's direct record electronic (DRE) voting device. An electronic ballot can be viewed, voted, and recorded on this device.
eSlate Precinct Voting System	Those components of the Hart Voting System that are required for election activities at individual polling places. Includes: JBC, eSlates, DAU eSlates, MBBs, and all accessories for polling place voting.
Flash Memory	Flash memory is reprogrammable, read only memory that is used in PC cards or MBBs. Flash Memory does not require continuous electric power to operate. It is a system that can store more data and work faster than a traditional floppy disk.
HAVA	Help America Vote Act. Signed into law October 2002. HAVA intends to assist states in the administration of federal elections and establishes "minimum standards for states and units of local governments with the responsibility for the administration of federal elections."
"Initialized Report" (Self-Test Report)	A report printed from the JBC or eScan any time the device is powered on. This report shows a timestamp, firmware version, and diagnostic test result. A self-diagnostic test is run on the system, and the result is indicated as "***PASS**" on the report.
Judge's Booth Controller (JBC)	The control unit of the eSlate system, through which a poll worker distributes electronic ballots to the eSlate and DAU eSlate.
Jurisdiction	A precinct or group of precincts managed by a single organization.
Logic and Accuracy Test (LAT)	In the context of an election, a test to check the accuracy of a piece of voting equipment. An LAT is accomplished by feeding test ballots for which the results are already known (i. e., a "test deck") through the ballot counting system and comparing the results with the expected results.
Mobile Ballot Box (MBB)	A PC card that holds all of the ballot information for the Hart Voting System. An MBB is placed in the JBC unit, and an MBB is used in the Ballot Now computer. Cast Vote Records are also stored on MBBs.
"Network Configuration Report"	A report printed on the JBC after booths are assigned. The report contains the serial number, software version, PUB count, and PVT count for the JBC and each eSlate unit.
Overvote	The generally prohibited practice of voting for more than the allotted number of options for a given contest.
Party	A political party. For example, Democratic or Republican.
PC Card	A piece of hardware about the size of a credit card. It is an information storage device, similar in function to a floppy disk. It is also called a "PCMCIA" card. In the Hart Voting System, it is called a Mobile Ballot Box (MBB).
Polling Place	The location where voters physically go to vote. A single polling place, during early voting, can support multiple precincts.
"Polls Open Report"	A report printed by the JBC or eScan when the polls are opened. This report includes a timestamp showing the month, day, year, hour, minutes, and seconds.
Poll Worker Button	A button, located on the back panel of the eScan device, used to access poll worker and administrator functions.

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Precinct	A jurisdiction subdivision for election purposes.
Provisional Ballot	A ballot provided to individuals who claim that they are eligible to vote but whose eligibility cannot be confirmed when they present themselves to vote. Once voted, such ballots are not included in the tabulation until after the voter's eligibility is confirmed. In the Hart Voting System, a provisional ballot's CVR carries a ballot code so that it can be included or excluded in the tally after the voter's eligibility has been verified.
Provisional Ballot Stub	A report that prints below the Access Code when a provisional ballot is requested during the "Add Voter" procedure on the JBC. This stub includes the Ballot Code used for ballot retrieval during the tabulation process. The stub must be separated from the Access Code and kept for ballot tracking purposes for this unique type of ballot.
Provisional Voter	A voter whose eligibility is yet to be determined at a given polling place. A provisional voter is allowed to vote on a "provisional ballot" under conditions set by state election law. Because the voter is "provisional", his/her ballot must be retrievable by election officials under certain conditions that vary from state to state. Also called a "challenged voter".
PUB Count	A six-digit number, shown on the JBC and eScan's configuration report and Polls Open screen, and in the Ballot Now window, that indicates how many votes have been counted on that machine for the current election.
PVT Count	A six-digit number, shown on the JBC and eScan's configuration report and Polls Open screen, and in the Ballot Now window that indicates how many votes have been counted on that machine in its lifetime.
Replacement Ballot	A ballot that is designated by the election authority to be a replacement for a spoiled ballot.
Sample Ballot	A ballot printed as a sample of the real election ballot. Sample ballots contain a special barcode which prevents them from being included as a CVR in an MBB.
SELECT Wheel	The rotary wheel on the eSlate and DAU eSlate that allows a voter to navigate the ballot and highlight choices by turning the wheel. It is also called Rotary Select™ Navigation System.
Sip-and-Puff	A voter's personal input device that connects to the DAU eSlate in the disabled access jack. This enables disabled voters with extremely limited mobility to vote with a mouth-controlled device.
Split Precinct	The smallest division of a precinct for election purposes.
Spoiled Ballot	A ballot that has been rendered invalid by a voter who is still present at the polling place, making it necessary to give the voter a new ballot.
"Suspend Report"	A JBC or eScan report that automatically prints when polls are suspended in Early Voting. For the JBC, the report lists the PUB count and PVT count of the JBC and eSlate units, a Daily (ACCESS CODE) Summary, and a Cumulative (ACCESS CODE) Summary.
Tactile Input Switches	Also called "dual mode switches," "jelly switches," or "buddy buttons." Red and green "paddles" that enable voters with disabilities to vote without using the SELECT wheel and ENTER button on the eSlate. Voters without fine motor control use these. The RED tactile input switch allows voters to navigate through the ballot, similar to the SELECT wheel, while the GREEN switch is similar to the ENTER button that makes selections for you.
Tally Tape Report	An Election Day report that may be printed from the JBC or eScan after polls are closed. It includes the date, time, precinct, and a tally of votes for each contest (as well as an ACCESS CODE summary for the JBC). BOSS includes a setting for allowing, or disallowing, this report to be printed from the JBC or eScan after close of polls on Election Day.
Undervote	A vote for less than the total number of election contests listed on the ballot, or voting for fewer than the number of positions to be filled for a single contest.
UPS	Uninterruptible Power Supply.
VBO	Verifiable Ballot Option. The Hart Voting System printing device that can be connected to the eSlate voting machine inside the voting booth in order to print a paper record of each ballot cast on the eSlate.
VVPAT	Voter-verifiable Paper Audit Trail. Implemented in the Hart Voting System through the Verifiable Ballot Option (VBO) device.
Voter Registration Computer	An electronic poll book, sometimes known as a "thin client" or "VR computer".
Zero Tape Report	A JBC or eScan report that prints out when polls are opened on the first day of Early Voting and on Election Day. This report lists the timestamp, the number of precincts at the polling place, the contests and candidates on the ballot, and verifies that the number of votes for each candidate is zero.

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notes

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